

## SA COTTON SITUATION AS AT 31 JANUARY 2012

### 2011/12 MARKETING SEASON (April to March)

#### GINNERS SITUATION \*

	JAN. 2011 (TON)	% +/- **	SEASON CUMULATIVE TOTAL (TON)	% +/- **
<b><u>SEED COTTON:</u></b>				
OPENING STOCK	2933	-	15	-
<b>PLUS RECEIVED:</b>	<b>263</b>	-	<b>49365</b>	<b>112%</b>
- RSA SEED COTTON	0		46932	
- SWAZILAND SEED COTTON	263		2433	
- OTHER SEED COTTON	0		0	
<b>LESS GINNED</b>	<b>2294</b>	-	<b>48478</b>	<b>108%</b>
STOCK ADJUSTMENTS	0		0	
CLOSING STOCK	902	-	902	-
<b><u>COTTON LINT:</u></b>				
OPENING STOCK	1419	-	4	-
<b>PLUS PRODUCED</b>	<b>841</b>	-	<b>17737</b>	<b>105%</b>
<b>LESS SOLD</b>	<b>656</b>	-	<b>16137</b>	<b>86%</b>
STOCK ADJUSTMENTS	0		0	
CLOSING STOCK	1604	-	1604	-

#### SPINNERS SITUATION \*

	JAN. 2011 (TON)	% +/- **	SEASON CUMULATIVE TOTAL (TON)	% +/- **
<b><u>COTTON LINT:</u></b>				
OPENING STOCK	4525	13%	2976	-47%
<b>PLUS RECEIVED:</b>	<b>1457</b>	<b>122%</b>	<b>17654</b>	<b>6%</b>
- FROM LOCAL GINNERS	193		2290	
- ZIMBABWE IMPORTS	870		7423	
- ZAMBIA IMPORTS	0		1909	
- OTHER IMPORTS	394		6032	
<b>LESS CONSUMPTION</b>	<b>1519</b>	<b>40%</b>	<b>16167</b>	<b>-13%</b>
STOCK ADJUSTMENTS	0		0	
CLOSING STOCK	4463	25%	4463	25%

SOURCE: Ginnery and spinners' monthly statutory returns

\* Includes Swaziland

\*\* Percentage increase or decrease over the same period of the previous season

\*\*\* INFORMATION MAY BE REPRODUCED WITH ACKNOWLEDGEMENT OF SOURCE \*\*\*