

SA COTTON SITUATION AS AT 28 FEBRUARY 2010

2009/10 MARKETING SEASON (April to March)

GINNERS SITUATION*

| | FEB. 2010 (TON) | % +/- ** | SEASON CUMULATIVE TOTAL (TON) | % +/- ** |
|----------------------------|----------------------------|---------------------|--|---------------------|
| <u>SEED COTTON:</u> | | | | |
| OPENING STOCK | 0 | - | 0 | - |
| PLUS RECEIVED: | 0 | - | 25035 | -9% |
| - RSA SEED COTTON | 0 | | 23219 | |
| - SWAZILAND SEED COTTON | 0 | | 1782 | |
| - OTHER SEED COTTON | 0 | | 34 | |
| LESS GINNED | 0 | - | 25035 | -9% |
| STOCK ADJUSTMENTS | 0 | | 0 | |
| CLOSING STOCK | 0 | - | 0 | - |
| <u>COTTON LINT:</u> | | | | |
| OPENING STOCK | 135 | -83% | 474 | -60% |
| PLUS PRODUCED | 0 | - | 9088 | -8% |
| LESS SOLD | 135 | -76% | 9562 | -11% |
| STOCK ADJUSTMENTS | 0 | | 0 | |
| CLOSING STOCK | 0 | - | 0 | - |

SPINNERS SITUATION*

| | FEB. 2010 (TON) | % +/- ** | SEASON CUMULATIVE TOTAL (TON) | % +/- ** |
|----------------------------|----------------------------|---------------------|--|---------------------|
| <u>COTTON LINT:</u> | | | | |
| OPENING STOCK | 6147 | -8% | 6356 | 0% |
| PLUS RECEIVED: | 1521 | -42% | 23308 | -39% |
| - FROM LOCAL GINNERS | 75 | | 2995 | |
| - ZIMBABWE IMPORTS | 743 | | 9546 | |
| - ZAMBIA IMPORTS | 313 | | 6712 | |
| - OTHER IMPORTS | 390 | | 4055 | |
| LESS CONSUMPTION | 1743 | -49% # | 23638 | -39% |
| STOCK ADJUSTMENTS | 0 | | -101 | |
| CLOSING STOCK | 5925 | 1% | 5925 | 1% |

SOURCE: Ginnery and spinners' monthly statutory returns

Frame has discontinued the spinning of cotton as from July 2009

* Includes Swaziland

** Percentage increase or decrease over the same period of the previous season

*** INFORMATION MAY BE REPRODUCED WITH ACKNOWLEDGEMENT OF SOURCE ***