

## SA COTTON SITUATION AS AT 31 JULY 2011

### 2011/12 MARKETING SEASON (April to March)

#### GINNERS SITUATION\*

	JUL 2011 (TON)	% +/- **	SEASON CUMULATIVE TOTAL (TON)	% +/- **
<b><u>SEED COTTON:</u></b>				
OPENING STOCK	8871	490%	15	-
<b>PLUS RECEIVED:</b>	<b>13071</b>	<b>167%</b>	<b>32220</b>	<b>124%</b>
- RSA SEED COTTON	12811		31352	
- SWAZILAND SEED COTTON	260		868	
- OTHER SEED COTTON	0		0	
<b>LESS GINNED</b>	<b>7025</b>	<b>49%</b>	<b>17318</b>	<b>36%</b>
STOCK ADJUSTMENTS	0		0	
CLOSING STOCK	14917	802%	14917	802%
<b><u>COTTON LINT:</u></b>				
OPENING STOCK	1524	2%	4	-
<b>PLUS PRODUCED</b>	<b>2579</b>	<b>45%</b>	<b>6336</b>	<b>31%</b>
<b>LESS SOLD</b>	<b>1502</b>	<b>-26%</b>	<b>3739</b>	<b>4%</b>
STOCK ADJUSTMENTS	0		0	
CLOSING STOCK	2601	107%	2601	107%

#### SPINNERS SITUATION\*

	JUL 2011 (TON)	% +/- **	SEASON CUMULATIVE TOTAL (TON)	% +/- **
<b><u>COTTON LINT:</u></b>				
OPENING STOCK	2813	3%	2976	-47%
<b>PLUS RECEIVED:</b>	<b>1620</b>	<b>6%</b>	<b>6748</b>	<b>45%</b>
- FROM LOCAL GINNERS	94		484	
- ZIMBABWE IMPORTS	1030		2700	
- ZAMBIA IMPORTS	116		698	
- OTHER IMPORTS	380		2866	
<b>LESS CONSUMPTION</b>	<b>1775</b>	<b>-19%</b>	<b>7066</b>	<b>-14%</b>
STOCK ADJUSTMENTS	0		0	
CLOSING STOCK	2658	28%	2658	28%

SOURCE: Ginnery and spinners' monthly statutory returns

\* Includes Swaziland

\*\* Percentage increase or decrease over the same period of the previous season

\*\*\* INFORMATION MAY BE REPRODUCED WITH ACKNOWLEDGEMENT OF SOURCE \*\*\*