



SA COTTON SITUATION AS AT 31 JULY 2014

2014/15 MARKETING SEASON (April to March)

GINNERS SITUATION*

| | JUL 2014 (TON) | % +/- ** | SEASON CUMULATIVE TOTAL (TON) | % +/- ** |
|----------------------------|-------------------|-------------|-------------------------------------|-------------|
| <u>SEED COTTON:</u> | | | | |
| OPENING STOCK | 5422 | 49% | 2 | -88% |
| PLUS RECEIVED: | 5475 | 86% | 20576 | 66% |
| - RSA SEED COTTON | 4989 | | 20004 | |
| - SWAZILAND SEED COTTON | 486 | | 572 | |
| - OTHER SEED COTTON | 0 | | 0 | |
| LESS GINNED | 7239 | 52% | 16920 | 60% |
| STOCK ADJUSTMENTS | 0 | | 0 | |
| CLOSING STOCK | 3658 | 100% | 3658 | 100% |
| <u>COTTON LINT:</u> | | | | |
| OPENING STOCK | 3327 | 109% | 44 | -82% |
| PLUS PRODUCED | 2598 | 43% | 6163 | 54% |
| LESS SOLD | 1065 | -4% | 1347 | -30% |
| STOCK ADJUSTMENTS | 0 | | 0 | |
| CLOSING STOCK | 4860 | 110% | 4860 | 110% |

SPINNERS SITUATION*

| | JUL 2014 (TON) | % +/- ** | SEASON CUMULATIVE TOTAL (TON) | % +/- ** |
|----------------------------|-------------------|-------------|-------------------------------------|-------------|
| <u>COTTON LINT:</u> | | | | |
| OPENING STOCK | 2728 | 16% | 2825 | 15% |
| PLUS RECEIVED: | 1464 | -35% | 6757 | -11% |
| - FROM LOCAL GINNERS | 281 | | 335 | |
| - ZIMBABWE IMPORTS | 33 | | 137 | |
| - ZAMBIA IMPORTS | 693 | | 5380 | |
| - OTHER IMPORTS | 457 | | 905 | |
| LESS CONSUMPTION | 1700 | -23% | 7090 | -7% |
| STOCK ADJUSTMENTS | 0 | | 0 | |
| CLOSING STOCK | 2492 | 4% | 2492 | 4% |

SOURCE: Ginnners' and spinners' monthly statutory returns

* Includes Swaziland

** Percentage increase or decrease over the same period of the previous season