

## SA COTTON SITUATION AS AT 30 SEPTEMBER 2011

### 2011/12 MARKETING SEASON (April to March)

#### GINNERS SITUATION\*

	SEP. 2011 (TON)	% +/- **	SEASON CUMULATIVE TOTAL (TON)	% +/- **
<b><u>SEED COTTON:</u></b>				
OPENING STOCK	12272	689%	15	-
<b>PLUS RECEIVED:</b>	<b>7359</b>	<b>120%</b>	<b>44893</b>	<b>110%</b>
- RSA SEED COTTON	6926		43336	
- SWAZILAND SEED COTTON	433		1557	
- OTHER SEED COTTON	0		0	
<b>LESS GINNED</b>	<b>9897</b>	<b>128%</b>	<b>35174</b>	<b>69%</b>
STOCK ADJUSTMENTS	0		0	
CLOSING STOCK	9734	1605%	9734	1605%
<b><u>COTTON LINT:</u></b>				
OPENING STOCK	1773	70%	4	-
<b>PLUS PRODUCED</b>	<b>3699</b>	<b>138%</b>	<b>12983</b>	<b>67%</b>
<b>LESS SOLD</b>	<b>3254</b>	<b>97%</b>	<b>10769</b>	<b>58%</b>
STOCK ADJUSTMENTS	0		0	
CLOSING STOCK	2218	133%	2218	133%

#### SPINNERS SITUATION\*

	SEP. 2011 (TON)	% +/- **	SEASON CUMULATIVE TOTAL (TON)	% +/- **
<b><u>COTTON LINT:</u></b>				
OPENING STOCK	3013	52%	2976	-47%
<b>PLUS RECEIVED:</b>	<b>2551</b>	<b>2%</b>	<b>11319</b>	<b>24%</b>
- FROM LOCAL GINNERS	588		1382	
- ZIMBABWE IMPORTS	686		4485	
- ZAMBIA IMPORTS	469		1380	
- OTHER IMPORTS	808		4072	
<b>LESS CONSUMPTION</b>	<b>1630</b>	<b>-25%</b>	<b>10361</b>	<b>-16%</b>
STOCK ADJUSTMENTS	0		0	
CLOSING STOCK	3934	70%	3934	70%

SOURCE: Ginnery and spinners' monthly statutory returns

\* Includes Swaziland

\*\* Percentage increase or decrease over the same period of the previous season

\*\*\* INFORMATION MAY BE REPRODUCED WITH ACKNOWLEDGEMENT OF SOURCE \*\*\*