

SA COTTON SITUATION AS AT 31 January 2010

2009/10 MARKETING SEASON (April to March)

GINNERS SITUATION*

| | JAN. 2010 (TON) | % | SEASON CUMULATIVE TOTAL (TON) | % |
|----------------------------|--------------------|-------------|-------------------------------------|------------|
| | | +/- ** | | +/- ** |
| <u>SEED COTTON:</u> | | | | |
| OPENING STOCK | 0 | - | 0 | - |
| PLUS RECEIVED: | 0 | - | 25035 | -9% |
| - RSA SEED COTTON | 0 | | 23219 | |
| - SWAZILAND SEED COTTON | 0 | | 1782 | |
| - OTHER SEED COTTON | 0 | | 34 | |
| LESS GINNED | 0 | - | 25035 | -9% |
| STOCK ADJUSTMENTS | 0 | | 0 | |
| CLOSING STOCK | 0 | - | 0 | - |
| <u>COTTON LINT:</u> | | | | |
| OPENING STOCK | 254 | -82% | 474 | -60% |
| PLUS PRODUCED | 0 | - | 9088 | -7% |
| LESS SOLD | 119 | -82% | 9427 | -7% |
| STOCK ADJUSTMENTS | 0 | | 0 | |
| CLOSING STOCK | 135 | -83% | 135 | -83% |

SPINNERS SITUATION*

| | JAN. 2010 (TON) | % | SEASON CUMULATIVE TOTAL (TON) | % |
|----------------------------|--------------------|---------------|-------------------------------------|-------------|
| | | +/- ** | | +/- ** |
| <u>COTTON LINT:</u> | | | | |
| OPENING STOCK | 6967 | 15% | 6356 | 0% |
| PLUS RECEIVED: | 985 | -71% | 21787 | -39% |
| - FROM LOCAL GINNERS | 169 | | 2920 | |
| - ZIMBABWE IMPORTS | 339 | | 8803 | |
| - ZAMBIA IMPORTS | 293 | | 6302 | |
| - OTHER IMPORTS | 184 | | 3762 | |
| LESS CONSUMPTION | 1805 | -35% # | 21895 | -38% |
| STOCK ADJUSTMENTS | 0 | | -101 | |
| CLOSING STOCK | 6147 | -8% | 6147 | -8% |

SOURCE: Ginnery and spinners' monthly statutory returns

Frame has discontinued the spinning of cotton as from July 2009

* Includes Swaziland

** Percentage increase or decrease over the same period of the previous season

*** INFORMATION MAY BE REPRODUCED WITH ACKNOWLEDGEMENT OF SOURCE ***