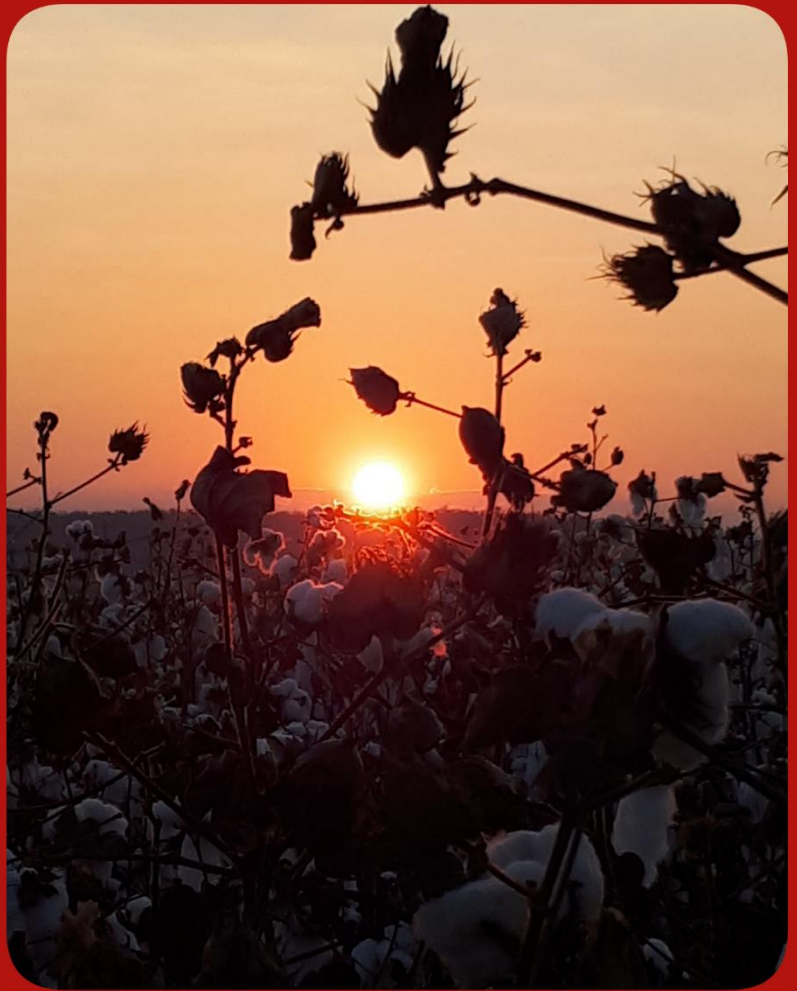




**KERNSTATISTIEKE
CORE STATISTICS
2020/2021**



HIERDIE UITGAWE VAN KATOEN SA SE KERNSTATISTIEK VERSKAF INLIGTING OOR DIE AFGELOPE TIEN JAAR*

* Die 2020/21 bemarkingsjaar dek die periode 1 April 2020 tot 31 Maart 2021 en hou verband met katoen geproduseer in die 2019/20 produksiejaar

Inligting kan gereproduseer word met vermelding van bronne:

NASIONAAL – KATOEN SA NWO INTERNASIONAAL - ICAC



THIS EDITION OF COTTON SA'S CORE STATISTICS
FURNISHES INFORMATION OVER THE PAST TEN YEARS *

* The RSA 2020/21 marketing year covers the period 1 April 2020 to 31 March 2021 and relates to cotton produced during the 2019/20 production year

Information may be reproduced with acknowledged of sources:

NATIONAL – COTTON SA NPC INTERNATIONAL - ICAC



INHOUDSOPGAWE

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INTERNATIONAL

SADC cotton statistics
World cotton area and yields
Major cotton producing countries
World cotton production & consumption
World textile fibre consumption

KONTAK KATOEN SA

CONTACT COTTON SA

KATOEN SA GEBOU
CYCADOORD 90
UIT WATERMEYERSTRAAT
VAL DE GRACE X10
PRETORIA
SUID-AFRIKA

COTTON SA BUILDING
90 CYCAD PLACE
OFF WATERMEYER STREET
VAL DE GRACE X10
PRETORIA
SOUTH AFRICA

KATOEN SA NWO / COTTON SA NPC
POSBUS 912 232 / PO BOX 912-232
SILVERTON
0127
TEL. 27 (12) 804 1462
WEBSITE: cottonsa.org.za
E-mail: enquiries@cottonsa.org.za

VOORSITTER / CHAIRMAN

LEONARD VENTER

HOOF UITVOERENDE BEAMPTE /
CHIEF EXECUTIVE OFFICER

HENNIE BRUWER

E-mail: henniebruwer@cottonsa.org.za

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ADMINISTRATIVE MANAGER

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SEKRETARIS / SECRETARY

TANYA AUCAMP

E-mail: tanya.aucamp@gmail.com

KWALITEITSBEHEER /
QUALITY CONTROL

GERT KLINDT

E-mail: quality@cottonsa.org.za

VISIE

Die daarstel van 'n internasionale mededingende katoenbedryf wat 'n leiersrol in die landbou en ekonomie van Suider-Afrika speel en 'n betekenisvolle bydrae lewer tot die ontwikkeling van die land.

MISSIE

Skepping en instandhouding van 'n omgewing waarbinne die Suider-Afrikaanse katoenbedryf optimaal kan ontwikkel deur middel van die:

- lewering van inligtingsdienste as 'n ondersteuningsmaatreël aan alle rolspelers;
- stimulering van produksie en verbruik van katoen;
- verhoging van die bemarkbaarheid van katoen deur:
 - navorsing
 - kwaliteitstandaarde en norme; en
 - opleiding
- fasilitering van die ontwikkeling van die kleinskaal katoenboerdery sektor; en om as verteenwoordigende bedryfsforum op te tree.

VISION

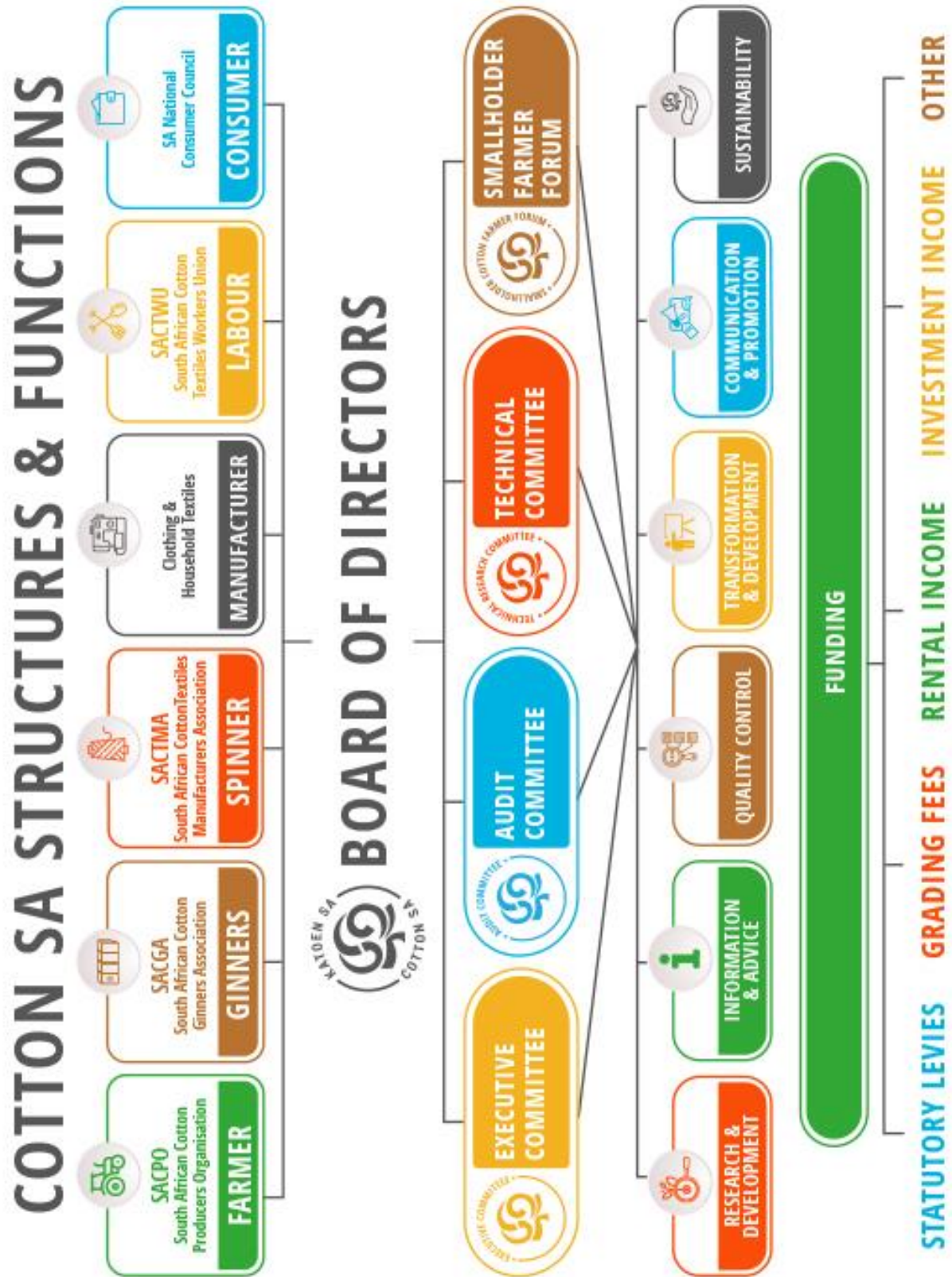
The establishment of an international competitive cotton industry which plays a leader role in the economy and agriculture of Southern Africa and delivers an important contribution in the development of the country.

MISSION

Creating and maintenance of an environment in which the Southern African cotton industry can develop by:

- rendering information services as a supporting measure to all role players
- stimulation of production and the usage of cotton
- enhancement of the marketability of cotton through:
 - research
 - quality standards and norms; and
 - training
- the facilitation of the development of the small-holder cotton farming sector; and
- to act as the representative industry forum.

ORGANISASIE STRUKTUUR ORGANISATIONAL STRUCTURE



SAMESTELLING VAN KATOEN SA COMPOSITION OF COTTON SA

**DIE DIREKSIE VAN KATOEN SA NWO ('N NIE-WINSGEWENDE MAATSKAPPY INGEVOLGE
DIE MAATSKAPPYWET) BESTAAN UIT NEGE LEDE VAN WIE /
THE BOARD OF DIRECTORS OF COTTON SA NPC (A NON PROFIT COMPANY IN TERMS
OF THE COMPANIES ACT) CONSIST OF NINE MEMBERS OF WHOM:-**

**VIER VERTEENWOORDIGERS VAN PRODUSENTE VAN KATOENPLUKSEL IS
WAARVAN TEN MINSTE EEN 'N VERTEENWOORDIGER VAN KLEINBOERE IS /
FOUR ARE REPRESENTATIVES OF PRODUCERS OF SEED COTTON OF WHOM
LEAST ONE IS A REPRESENTATIVE OF SMALL-SCALE FARMERS:**

Mnr/Mr L Venter (Voorsitter / Chairman)

Posbus/P.O. Box 543

MOKOPANE

Tel: 012 804 1462

enquiries@cottonsa.org.za

Mnr/Mr E Genis

Posbus/P.O. Box 721

MARBLE HALL

Tel: 013 261 2447

ejgenis@lantic.net

Mnr/Mr N P Gumede (Onder-Voorsitter / Vice Chairman)

Posbus/P.O. Box 74

JOZINI, 3969

Tel: 082 945 5476

npgumede@icloud.com

Mnr/Mr J C R Hartman

Posbus/P.O. Box 275

ROEDTAN, 0580

Tel: 015 667 0233

johanhartman@vodamail.co.za

**EEN VERTEENWOORDIGER VAN ELK VAN DIE VOLGENDE STRUKTURE
ONE REPRESENTATIVE FROM EACH OF THE FOLLOWING SECTORS:**

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Mnr/Mr L Olivier

Posbus/P.O. Box 1018

HARTSWATER, 8570

Tel: 053 474 0115

louis@vhcotton.co.za

SPINNERS:

Mnr/Mr E Crouse

Posbus/P.O. Box 376

PIETERMARITZBURG, 3205

Tel: 033 397 9000

enrique@prilla.co.za

NASIONALE VERBRUIKERSUNIE / NATIONAL CONSUMERS UNION:

Mev/Mrs S E Rudman

47 Skilpad Road

MONUMENT PARK, 0181

Tel: 082 376 6994 *tutti.rudman@gmail.com*

ARBEIDSEKTOR / LABOUR SECTOR:

Mnr/Mr T A Khumalo

PO Box 13330

JACOBS, 4026

Tel: 031 461 3177

charity@sactwu.org.za

GEKOÖPTEERDE LID / CO-OPTED MEMBER:

Mev/Mrs H J Wilken

PO Box 1936, BROOKLYN SQUARE, 0075

Tel: 083 268 9071; *ina@finbond.org.za*

WETGEWING / LEGISLATION

STATUTêRE MAATREëLS / STATUTORY MEASURES

MAATREëL / MEASURE:

REGISTRASIE VAN PRODUSENTE, KOPERS,
VERWERKERS, INVOERDERS EN UITVOERDERS VAN KATOEN/
REGISTRATION OF PRODUCERS, PURCHASERS, PROCESSORS
IMPORTERS AND EXPORTERS OF COTTON

AANTEKENINGE EN OPGAWES DEUR PRODUSENTE, KOPERS,
VERWERKERS, INVOERDERS EN UITVOERDERS VAN KATOEN/
RECORDS AND RETURNS BY PRODUCERS, PURCHASERS,
PROCESSORS, IMPORTERS AND EXPORTERS OF COTTON

HEFFING OP KATOENVESEL GEPRODUSEER,
BETAALBAAR DEUR PLUISMEULENAARS /
LEVY COTTON ON LINT PRODUCED, PAYABLE BY GINNERS

The levy shall be as follows (VAT excluded) / Die heffing is soos volg (BTW uitgesluit):
From 1 April 2018 to 31 March 2022: 26.5c/kg on cotton lint produced.

GOEWERMENTS- KENNISGEWING / GOVERNMENT NOTICE:

NO. R.735 VAN 20 JULIE 2018 /
NO. R.735 OF 20 JULY 2018

NO. R.734 VAN 20 JULIE 2018 /
NO. R.734 OF 20 JULY 2018

NO. R.736 VAN 20 JULIE 2018 /
NO. R.736 OF 20 JULY 2018

BEHEERMAATREëLS BETREFFENDE KATOEN / CONTROL MEASURES RELATING TO COTTON

KRAGTENS GOEWERMENTSKENNISGEWING
NO.R.1902 VAN 12 SEPTEMBER 1986 EN
NO.R.1780 VAN 21 AUGUSTUS 1987, WORD DIE
GEBIEDE WAARIN EN TYDPERKE
WAARTYDENS DIE VERNIETIGING VAN
BOGROEI EN DIE VOORKOMING VAN
HERGROEI VERPLIGTEND IS, IN TABEL 1
UITEENGESIT. GEBIEDE WAARIN DIE
VERNIETIGING VAN KATOENPLANTE EN
GASHEERPLANTE VERPLIGTEND IS EN DIE
HOU, PLANT OF Kweek DAARVAN VERBODE
IS, WORD IN TABEL 2 UITEENGESIT.

IN TERMS OF GOVERNMENT NOTICE
NO.R.1902 OF 12 SEPTEMBER 1986 AND
NO.R.1780 OF 21 AUGUST 1987, THE AREAS IN
WHICH AND PERIODS DURING WHICH THE
DESTRUCTION OF TOP GROWTH AND THE
PREVENTION OF REGROWTH ARE
COMPULSORY, ARE SET OUT IN TABLE 1.
AREAS WITHIN WHICH THE DESTRUCTION OF
COTTON PLANTS AND HOST PLANTS IS
COMPULSORY AND THE KEEPING, PLANTING
AND CULTIVATION THEREOF IS PROHIBITED,
ARE SET OUT IN TABLE 2.

TABEL 1 / TABLE 1

<i>BESKRYWING VAN GEBIED / DESCRIPTION OF AREA</i>	<i>DATUM WAAROP BOGROEI VERNIETIG MOET WEES / DATE ON WHICH TOP GROWTH HAS TO BE DESTROYED</i>	<i>TYDPERK WAARTYDENS KATOEN PLANTE EN STOPSELS VRY VAN HERGROEI GEHOU MOET WORD / PERIOD DURING WHICH COTTON PLANTS AND STUBBLES HAVE TO BE KEPT FREE OF REGROWTH</i>
Vrystaat / Free State	15 Aug	15 Aug - 15 Sept
Voormalige Kaapprovinsie en Transvaal / Former Cape Province and Transvaal: Behalwe die volgende landdrosdistrikte / excluding the following magisterial districts: Barberton, Carolina, Ermelo, Letaba, Nelspruit, Pilgrim's Rest, Piet Retief, Witriver/White River	15 Aug 1 Sept	15 Aug - 15 Sept 1 Sept - 30 Sept
KwaZulu-Natal behalwe die volgende landdrosdistrikte / KwaZulu-Natal excluding the following magisterial districts: Ngotshe, Paulpietersburg, Ubombo	1 Sept	1 Sept - 30 Sept

TABEL 2 / TABLE 2

<i>BESKRYWING VAN GEBIED / DESCRIPTION OF AREA</i>	<i>DATUM WAAROP KATOEN- EN GASHEERPLANTE VERNIETIG MOET WEES / DATE ON WHICH COTTON PLANTS AND HOST PLANTS HAVE TO BE DESTROYED</i>	<i>TYDPERK WAARTYDENS DIE HOU, PLANT OF Kweek VAN KATOEN- PLANTE EN GASHEERPLANTE VERBODE IS / PERIOD DURING WHICH THE KEEPING, PLANTING AND CULTIVATION OF COTTON PLANTS AND HOST PLANTS ARE PROHIBITED</i>
Die volgende landdrosdistrikte / The following magisterial districts: Barberton, Carolina, Ermelo, Letaba, Nelspruit, Ngotshe, Paulpietersburg, Pelgrimsrus, Piet Retief, Ubombo, Wit Rivier/ White River	1 Aug	1 Aug - 30 Sept

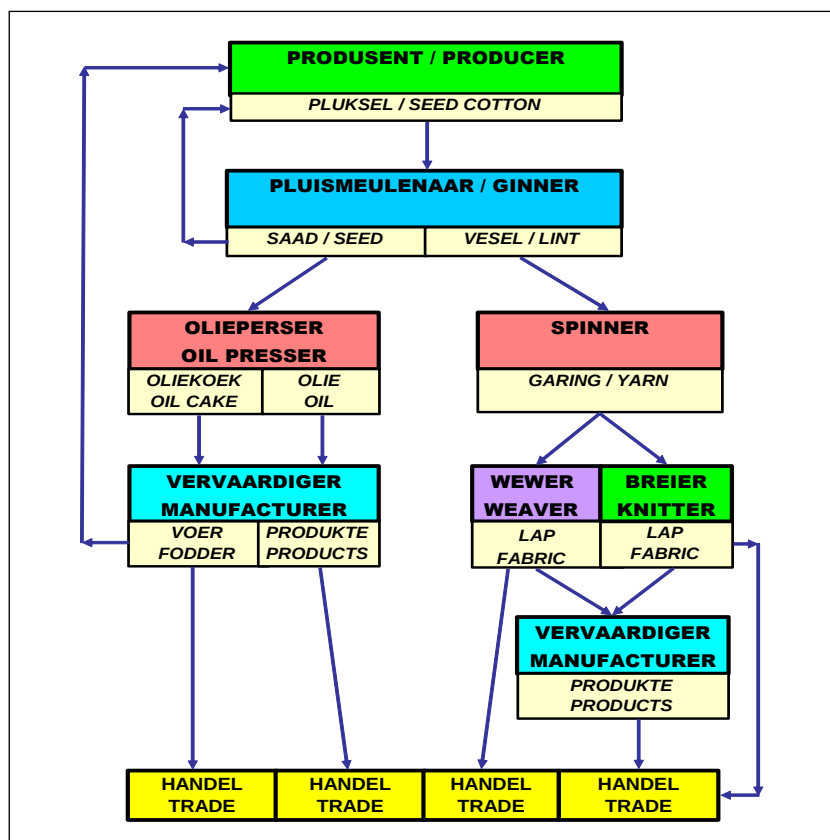
KATOENVESEL INVOERREG

- DIE INVOERREG OP KATOEN, NIE GEKAARD OF GEKAM NIE, AFGEPLUIS MAAR NIE VERDER BEWERK NIE, IS 160 c/kg.
- KRAGTENS 'N VRYE HANDELSOOREENKOMS, IS DIE REG VAN 160 c/kg NIE VAN TOEPASSING OP KATOENVESELINVOERE VANAF LANDE BINNE DIE SUID-AFRIKAANSE ONTWIKKELINGS-GEMEENSKAP (SADC) NIE.
- VOLLE KORTING OP DIE REG OP KATOEN - VOORSIENING IS GEMAAK VIR 'N VOLLE KORTING OP DIE REG OP KATOEN, NIE GEKAARD OF GEKAM NIE, AFGEPLUIS MAAR NIE VERDER BEWERK NIE, IN DIE HOEVEELHEDE, OP DIE TYE EN OP DIE VOORWAARDES WAT BY WYSE VAN 'N BEPAALDE PERMIT TOEGELAAT WORD.

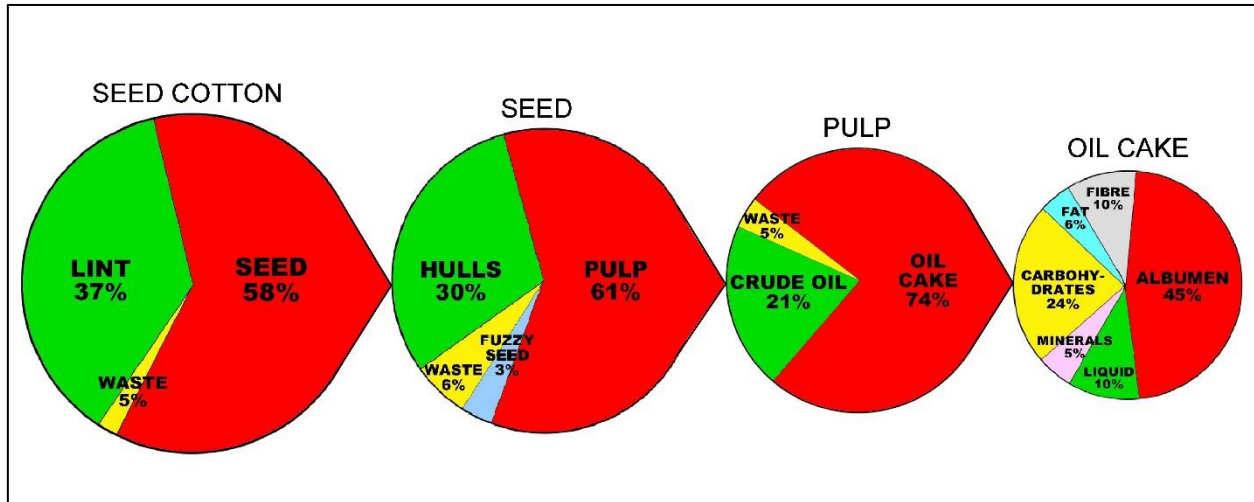
COTTON LINT IMPORT DUTY

- THE IMPORT DUTY ON COTTON, NOT CARDED OR COMBED, GINNED BUT NOT FURTHER PROCESSED, IS 160 c/kg.
- IN TERMS OF A FREE TRADE AGREEMENT, THE DUTY OF 160 c/kg IS NOT APPLICABLE TO COTTON LINT IMPORTS FROM COUNTRIES WITHIN THE SOUTHERN AFRICAN DEVELOPMENT COMMUNITY (SADC).
- REBATE OF THE FULL DUTY ON COTTON - PROVISION HAS BEEN MADE FOR A REBATE OF THE FULL DUTY ON COTTON, NOT CARDED OR COMBED, GINNED BUT NOT FURTHER PROCESSED, IN SUCH QUANTITIES, AT SUCH TIMES AND SUBJECT TO SUCH CONDITIONS AS ALLOWED BY SPECIFIC PERMIT.

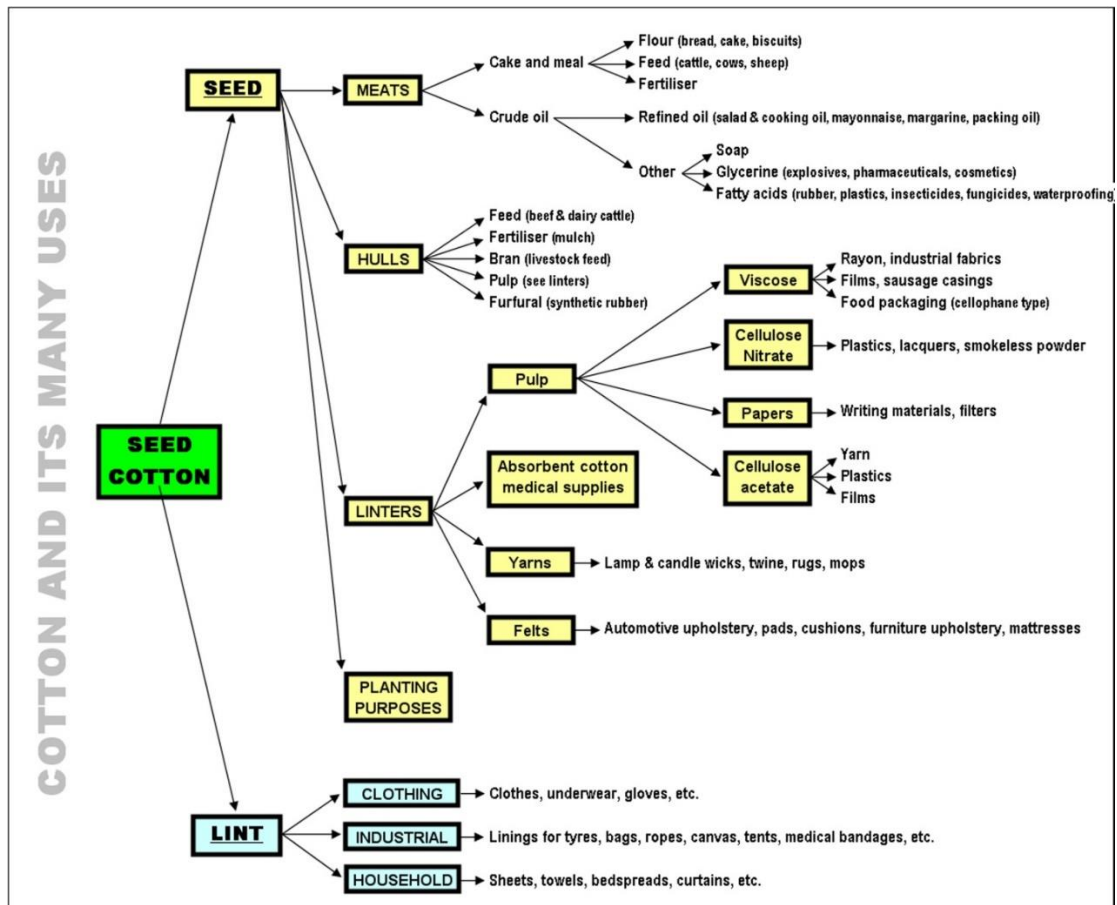
BEMARKINGSPYPLYN / MARKETING PIPELINE



SAMESTELLING VAN KATOEN COMPOSITION OF COTTON



GEBRUIKE VAN KATOEN USES OF COTTON



HEKTARE AANGEPLANT / HECTARES PLANTED*

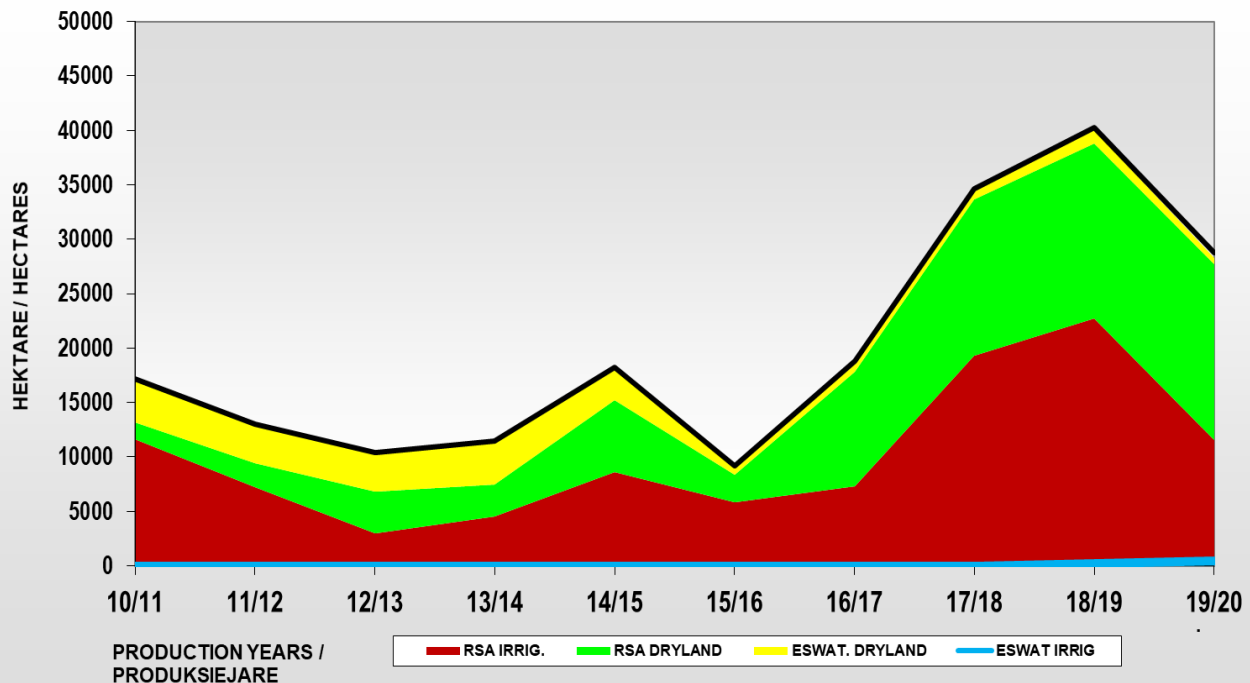
*HEKTARE AANGEPLANT WAT BETREKKING HET OP PLUKSELAANKOPE DEUR RSA EN ESWATINI PLUISMEULENS/

*HECTARES PLANTED PERTAINING TO SEED COTTON PURCHASES BY RSA AND ESWATINI GINNERS

PRODUKSIEJAAR PRODUCTION YEAR	BESPROEÏING / IRRIGATION			DROËLAND / DRYLAND			TOTAAL / TOTAAL		
	RSA	ESWAT. HA	OTHER**	RSA	ESWAT. HA	OTHER**	RSA	ESWAT. HA	OTHER**
2010/11	11640	0	0	1505	4000	0	13145	4000	0
2011/12	7231	0	0	2166	3600	0	9397	3600	0
2012/13	2956	0	0	3871	3600	0	6827	3600	0
2013/14	4566	0	0	2892	4000	0	7458	4000	0
2014/15	8592	0	0	6636	3000	0	15228	3000	0
2015/16	5843	0	0	2510	800	0	8353	800	0
2016/17	7301	0	0	10540	1000	0	17841	1000	0
2017/18	19273	0	0	14355	1000	0	33628	1000	0
2018/19	22765	246	50	16020	1200	0	38785	1446	50
2019/20	11543	417	0	16132	630	0	27675	1047	0

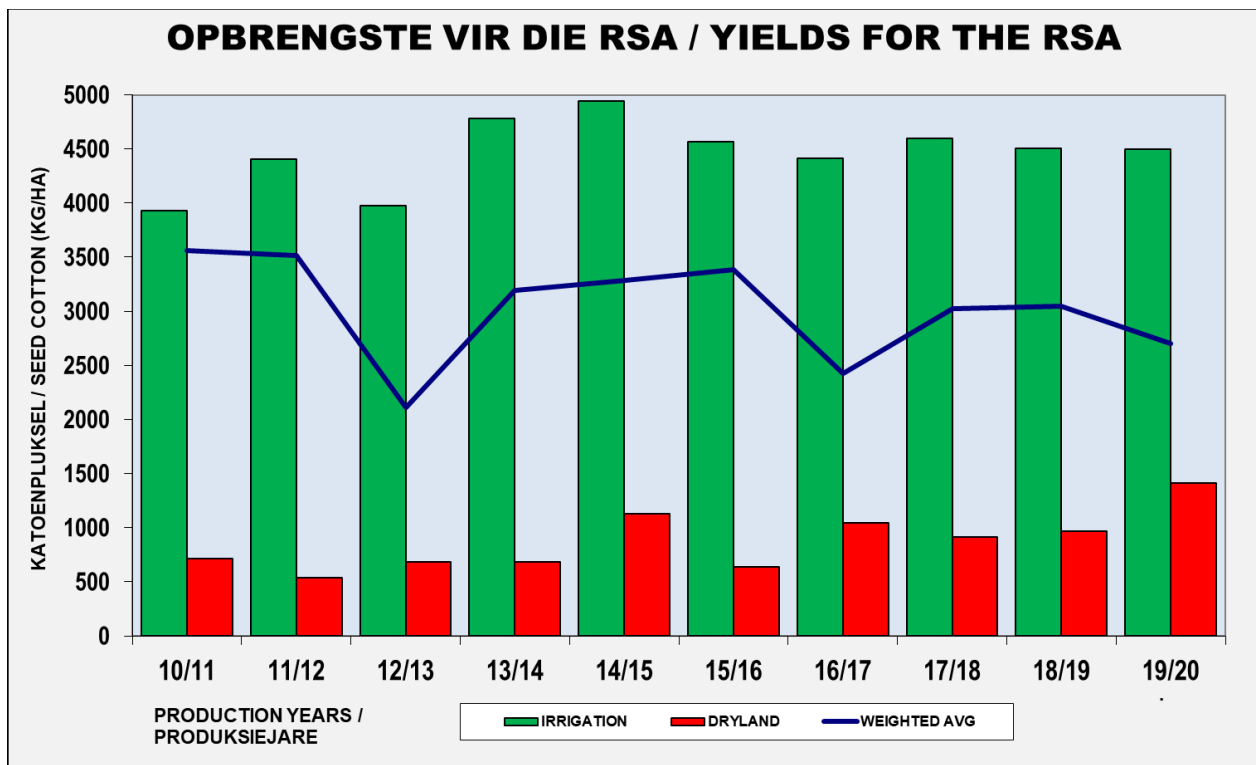
** Botswana, Namibia & Zimbabwe

HEKTARE AANGEPLANT / HECTARES PLANTED



OPBRENGSTE VIR DIE RSA / YIELDS FOR THE RSA

<u>PRODUKSIEJAAR</u> <u>PRODUCTION YEAR</u>	<u>BESPROEÏING / IRRIGATION</u>		<u>DROëLAND / DRYLAND</u>		<u>GEWEEGDE GEMIDD.</u> <u>WEIGHTED AVG.</u>	
	<u>kg/hectare</u> <u>seed cotton</u>	<u>kg/hectare</u> <u>cotton lint</u>	<u>kg/hectare</u> <u>seed cotton</u>	<u>kg/hectare</u> <u>cotton lint</u>	<u>kg/hectare</u> <u>seed cotton</u>	<u>kg/hectare</u> <u>cotton lint</u>
2010/11	3931	1454	715	265	3563	1318
2011/12	4405	1630	541	200	3514	1300
2012/13	3979	1472	687	254	2112	782
2013/14	4785	1770	687	254	3196	1182
2014/15	4946	1830	1129	418	3283	1215
2015/16	4563	1688	635	235	3383	1252
2016/17	4411	1632	1048	388	2424	897
2017/18	4595	1700	910	337	3022	1118
2018/19	4506	1667	967	358	3044	1126
2019/20	4500	1665	1414	523	2701	999



PRODUKSIE EN INVOERE VAN KATOENVESEL* (metrieke ton) / PRODUCTION AND IMPORTS OF COTTON LINT* (metric tons)

* Produksie deur RSA & Eswatini pluismeulens & veselinvoere deur RSA en Eswatini spinners /
Production by RSA & Eswatini ginners & lint imports by RSA and Eswatini spinners

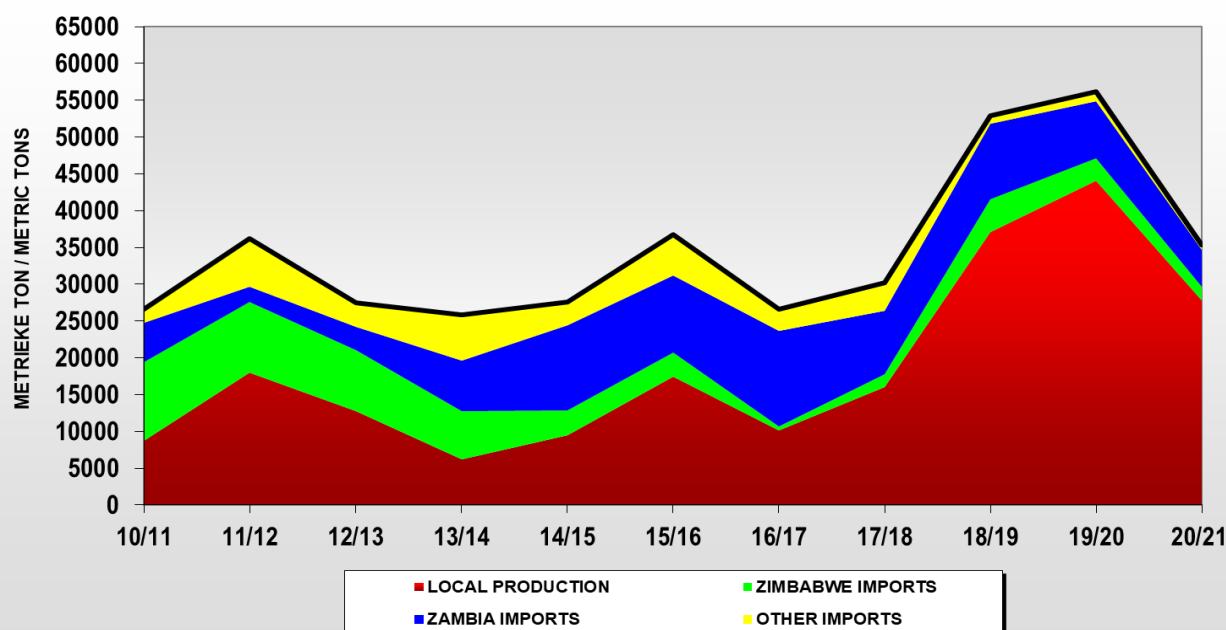
BEMARKINGSJAAR / MARKETING YEAR	PRODUKSIE / PRODUCTION				INVOERE VANAF / IMPORTS FROM			
	RSA**	ESWATINI***	ANDER / OTHER****	TOTAAL/ TOTAL	ZIMBABWE	ZAMBIA	ANDER / OTHER	TOTAAL/ TOTAL
2010/11	7712	970	0	8682	10702	5407	1772	17881
2011/12	17102	887	0	17989	9564	2163	6507	18234
2012/13	12061	738	0	12799	8274	3163	3207	14644
2013/14	5305	940	0	6245	6493	6896	6218	19607
2014/15	8760	743	0	9503	3359	11607	3115	18081
2015/16	16911	527	0	17438	3236	10488	5550	19274
2016/17	10100	20	0	10120	513	13068	2950	16531
2017/18	15714	307	0	16021	1744	8603	3885	14232
2018/19	36484	601	0	37085	4449	10271	1136	15856
2019/20	43686	399	0	44085	3063	7705	1356	12124
2020/21	27662	160	0	27822	1841	4983	642	7466

** Vesel geproduseer deur RSA pluismeulens van RSA katoenpluksel /
Lint produced by RSA ginners from RSA seed cotton

*** Vesel geproduseer deur RSA & Eswatini pluismeulens van Eswatini katoenpluksel /
Lint produced by RSA & Eswatini ginners from Eswatini seed cotton

**** Vesel geproduseer deur RSA & Eswatini pluismeulens van Botswana, Namibië & Zimbabwe katoenpluksel /
Lint produced by RSA & Eswatini ginners from Botswana, Namibia & Zimbabwe seed cotton

KATOENVESELAANBOD / COTTON LINT SUPPLY

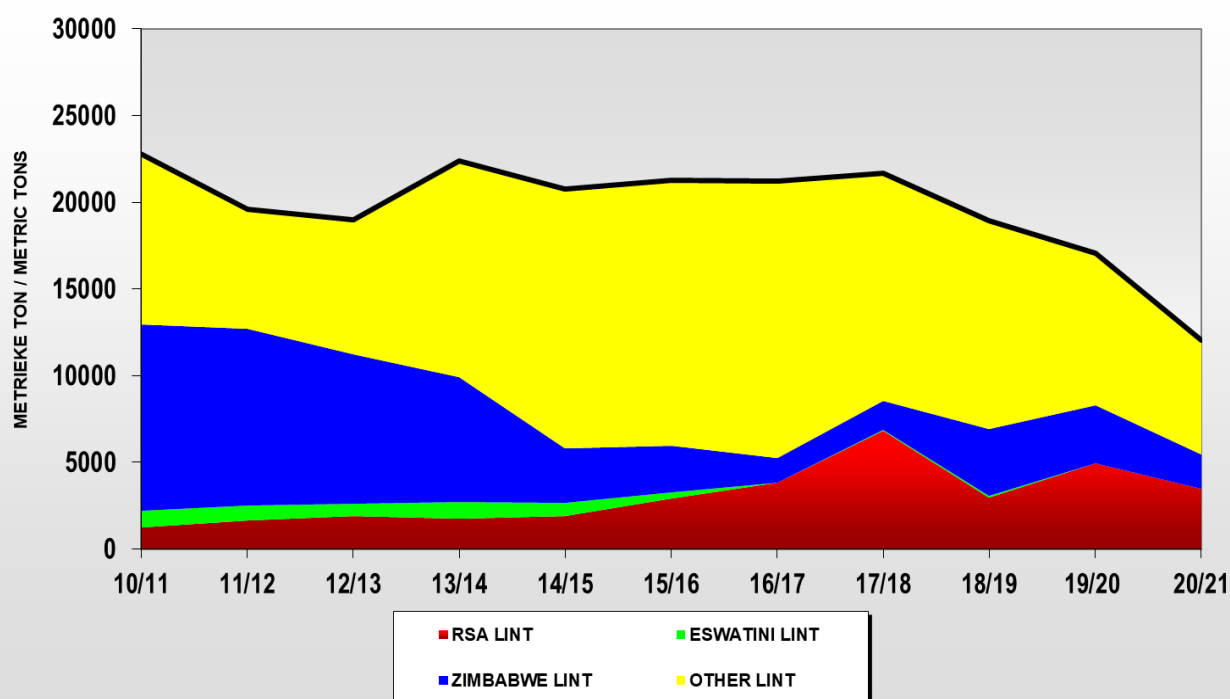


VERBRUIK* EN UITVOERE VAN KATOENVESEL (metrieke ton) / CONSUMPTION* AND EXPORT OF COTTON LINT (metric tons)

* Verbruik deur RSA en Eswatini spinners / Consumption by RSA and Eswatini spinners

<u>BEMARKINGSJAAR / MARKETING YEAR</u>	<u>VERBRUIK VAN VESEL AFKOMSTIG VANAF: / CONSUMPTION OF LINT ORIGINATING FROM:</u>				<u>TOTALE VESEL VERBRUIK / TOTAL LINT CONSUMED</u>	<u>UITVOERE VANAF RSA / EXPORTS FROM RSA</u>
	<u>RSA</u>	<u>ESWATINI</u>	<u>ZIMBABWE</u>	<u>ANDER/OTHER</u>		
2010/11	1221	969	10765	9819	22774	6371
2011/12	1641	889	10181	6908	19619	14377
2012/13	1891	738	8629	7712	18970	10849
2013/14	1764	941	7205	12488	22398	3454
2014/15	1923	743	3163	14945	20774	6635
2015/16	2926	363	2662	15308	21259	11471
2016/17	3843	0	1416	15973	21232	9094
2017/18	6827	52	1658	13127	21664	8443
2018/19	2965	99	3842	12053	18959	26039
2019/20	4927	0	3372	8781	17080	35705
2020/21	3455	0	2012	6586	12054	28727

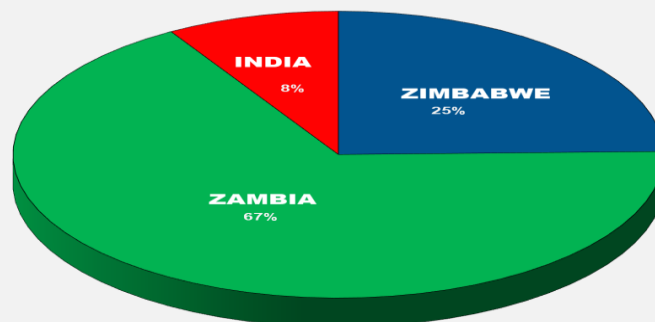
KATOENVESEL VERBRUIK / COTTON LINT CONSUMED



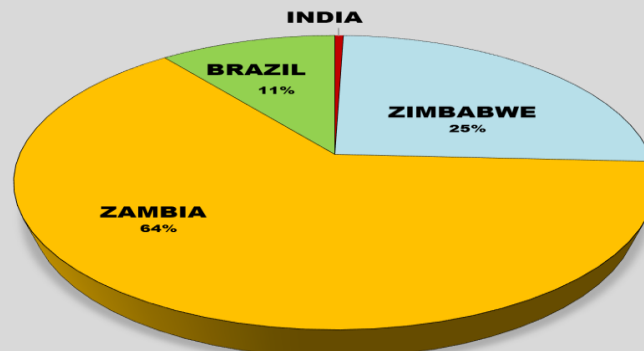
KATOENVESELINVOERE / COTTON LINT IMPORTS

LAND VAN OORSPRONG / COUNTRY OF ORIGIN	B E M A R K I N G S J A A R / M A R K E T I N G Y E A R					
	2020/21 (ton)	%	2019/20 (ton)	%	2018/19 (ton)	%
ZAMBIA	4983	66.7%	7705	63.6%	10271	64.8%
ZIMBABWE	1841	24.7%	3063	25.3%	4449	28.1%
MOZAMBIQUE	0	0.0%	0	0.0%	204	1.3%
S A D C S U B T O T A L	6824	91.4%	10768	88.8%	14924	94.1%
UGANDA	0	0.0%	0	0.0%	83	0.5%
INDIA	642	8.6%	64	0.5%	849	5.4%
WEST AFRICA	0	0.0%	0	0.0%	0	0.0%
BRAZIL	0	0.0%	1292	10.7%	0	0.0%
T O T A L	7466	100.0%	12124	100.0%	15856	100.0%

VESELINVOERE / LINT IMPORTS
2020/21 Marketing year



VESELINVOERE / LINT IMPORTS
2019/20 Marketing year

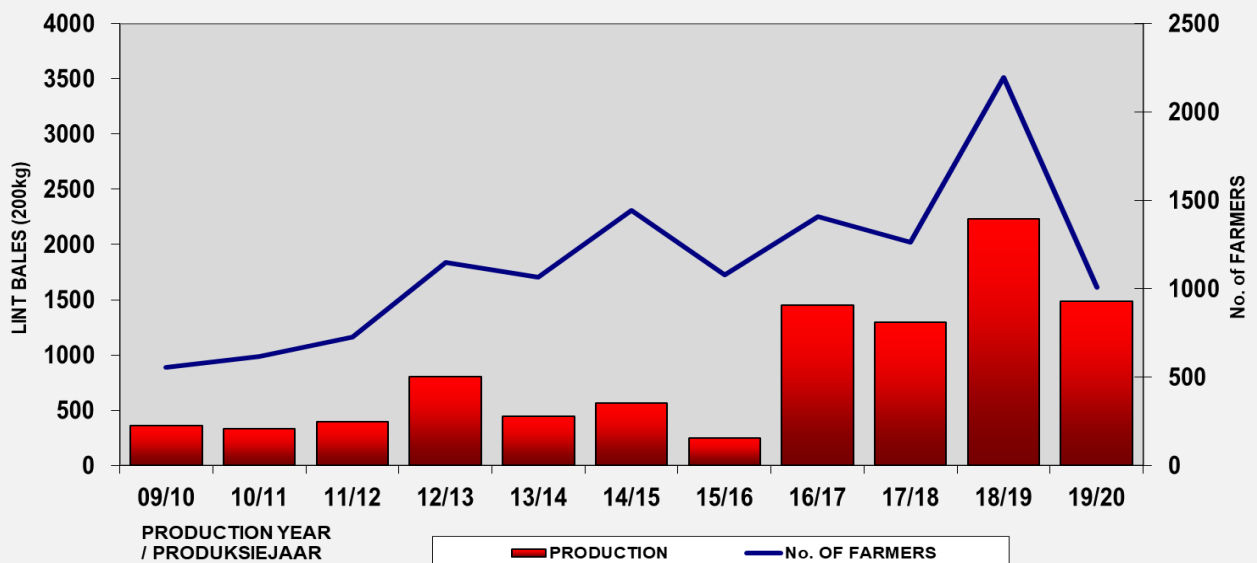


RSA KLEINBOERKATOENPRODUKSIESKATTINGS / RSA SMALL-HOLDER FARMER COTTON PRODUCTION ESTIMATES

(includes small-holder farmer projects)

<u>PRODUKSIE JAAR / PRODUCTION YEAR</u>	<u>HEKTARE / HECTARES</u>			<u>PRODUKSIE/ PRODUCTION LINT (TONS)</u>	<u>% VAN RSA OES/ % OF RSA CROP</u>	<u>AANTAL BOERE/ NO. OF FARMERS</u>
	<u>DROëLAND/ DRYLAND</u>	<u>BESPROEING/ IRRIGATION</u>	<u>TOTAAL/ TOTAL</u>			
2009/10	800	150	950	362	5%	556
2010/11	1393	30	1423	331	2%	619
2011/12	2027	30	2057	397	3%	725
2012/13	3274	190	3464	803	15%	1147
2013/14	1755	80	1835	447	5%	1063
2014/15	2028	180	2208	564	3%	1444
2015/16	1234	227	1461	248	3%	1080
2016/17	4623	300	4923	1449	9%	1410
2017/18	3374	325	3699	1293	3%	1265
2018/19	4440	646	5086	2233	5%	2193
2019/20	2929	396	3325	1488	6%	1010

KLEINBOERKATOENPRODUKSIE / SMALL-HOLDER FARMER COTTON PRODUCTION



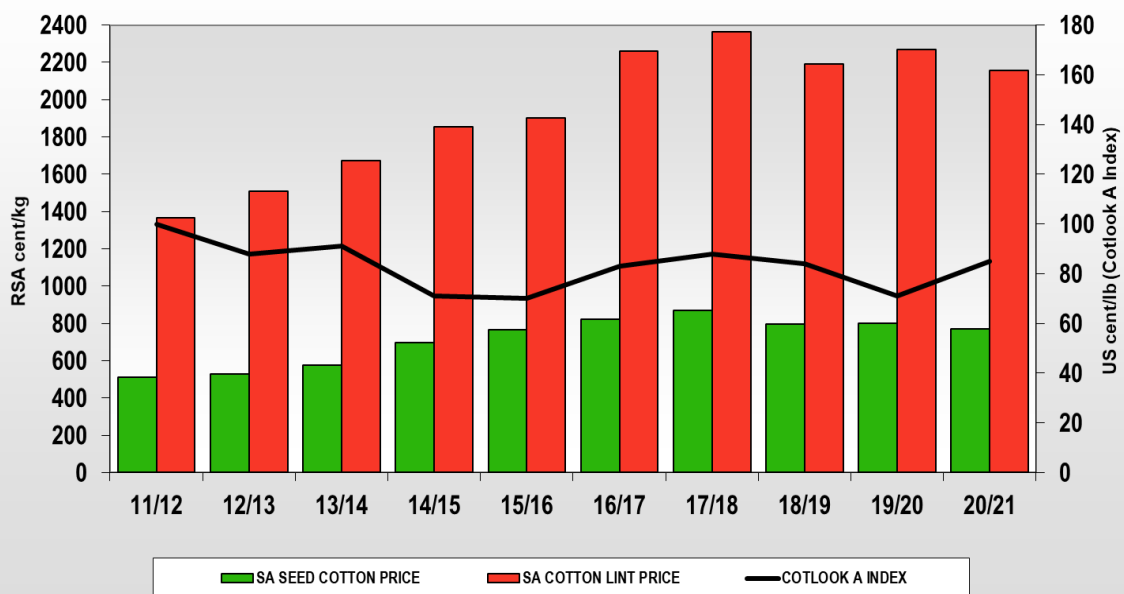
RSA GEMIDDELDE KATOENPRYSE / RSA AVERAGE COTTON PRICES

<u>RSA</u> <u>BEMARKINGSJAAR /</u> <u>MARKETING YEAR</u>	<u>RSA</u> <u>KATOENPLUKSEL /</u> <u>SEED COTTON*</u> <u>(RSA c/kg)</u>	<u>RSA</u> <u>KATOENVESEL /</u> <u>COTTON LINT*</u> <u>(RSA c/kg)</u>	<u>COTLOOK A INDEX**</u> <u>KATOENVESEL /</u> <u>COTTON LINT</u> <u>(US c/lb)</u>
2011/12	509	1364	100
2012/13	530	1508	88
2013/14	575	1674	91
2014/15	698	1852	71
2015/16	765	1903	70
2016/17	823	2261	83
2017/18	868	2362	88
2018/19	798	2191	84
2019/20	799	2269	71
2020/21	772	2156	85

* Inligting verskaf deur Pluismeulens/
Information supplied by Ginners

** Internat. Cotton
Reference Price

RSA GEMIDDELDE KATOENPRYSE / RSA AVERAGE COTTON PRICES



SAMESTELLING VAN DIE KATOENOEES / COMPOSITION OF THE COTTON CROP

BEMARKINGSJAAR / MARKETING YEAR	G R A A D / G R A D E						TOTAAL/ TOTAL
	GM	SM	Mid	SLM	LM	SGO	
2010/11	20.07%	30.96%	28.48%	17.24%	3.11%	0.14%	100.00%
2011/12	9.95%	11.68%	35.47%	26.70%	10.13%	6.07%	100.00%
2012/13	20.66%	15.29%	22.59%	18.07%	6.66%	16.73%	100.00%
2013/14	26.41%	32.67%	24.23%	13.10%	0.86%	2.73%	100.00%
2014/15	38.67%	29.44%	20.24%	7.51%	1.13%	3.01%	100.00%
2015/16	46.44%	27.76%	15.46%	6.06%	1.12%	3.16%	100.00%
2016/17	16.74%	22.44%	40.09%	16.99%	2.38%	1.36%	100.00%
2017/18	26.09%	27.42%	31.73%	10.14%	1.52%	3.10%	100.00%
2018/19	16.87%	26.17%	36.93%	8.85%	1.73%	9.45%	100.00%
2019/20	26.09%	27.99%	33.96%	10.46%	1.21%	0.29%	100.00%
2020/21	45.77%	29.00%	21.59%	3.58%	0.06%	0.00%	100.00%

GM = GOOD MIDDLING (WHITE)

Mid = MIDDLING (WHITE)

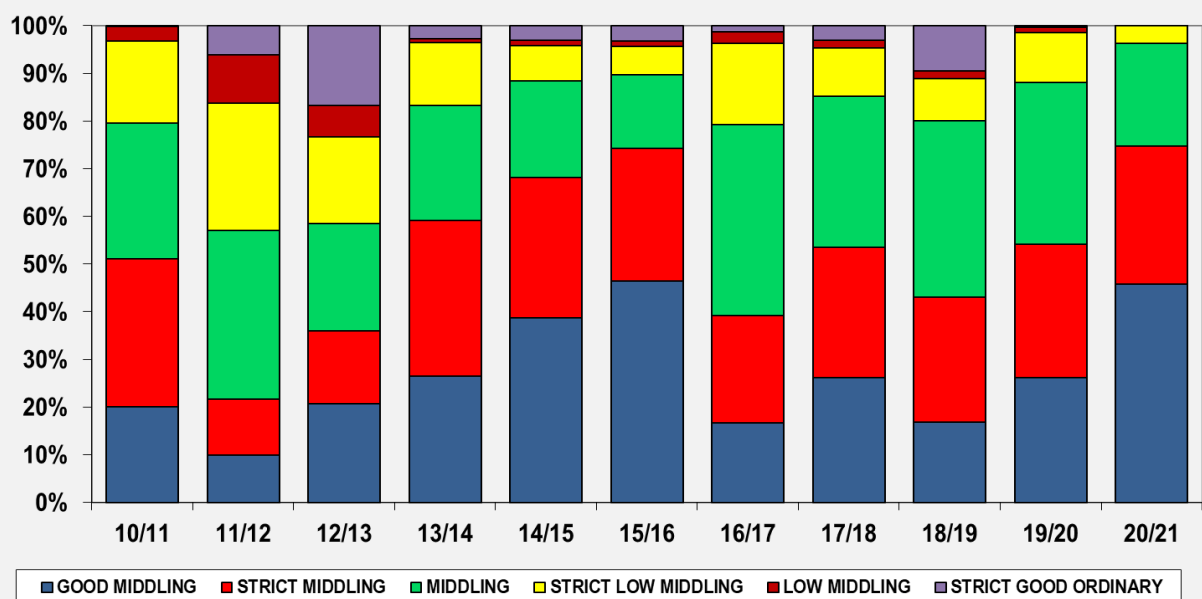
LM = LOW MIDDLING (WHITE)

SM = STRICT MIDDLING (WHITE)

SLM = STRICT LOW MIDDLING (WHITE)

SGO = STRICT GOOD ORDINARY

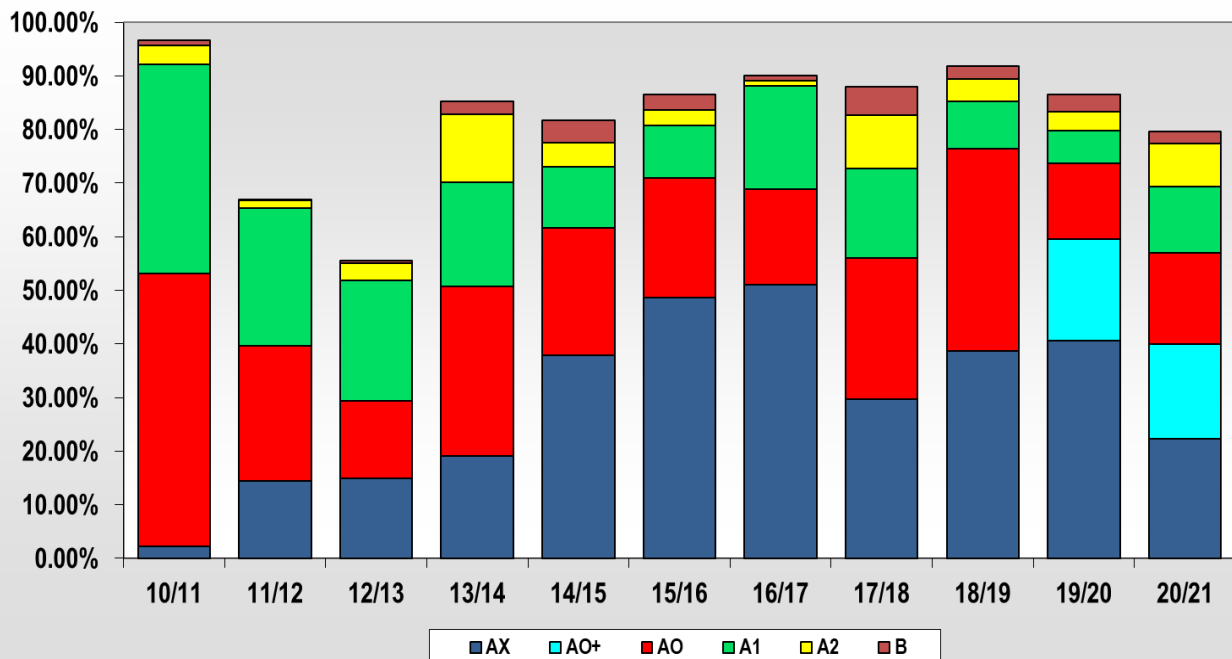
GRAADREALISASIE / GRADE REALISATION



SAMESTELLING VAN DIE KATOENOEES / COMPOSITION OF THE COTTON CROP

BEMARKINGSJAAR / MARKETING YEAR	K L A S S E / C L A S S E S						TOTAAL/ TOTAL
	<u>AX</u>	<u>AO+</u>	<u>AO</u>	<u>A1</u>	<u>A2</u>	<u>B</u>	
2010/11	2.23%	0.00%	50.89%	38.94%	3.68%	0.91%	96.65%
2011/12	14.47%	0.00%	25.22%	25.60%	1.52%	0.13%	66.94%
2012/13	14.87%	0.00%	14.52%	22.47%	3.25%	0.49%	55.60%
2013/14	19.07%	0.00%	31.60%	19.41%	12.68%	2.53%	85.29%
2014/15	37.84%	0.00%	23.82%	11.33%	4.46%	4.19%	81.64%
2015/16	48.66%	0.00%	22.21%	9.87%	2.89%	2.83%	86.46%
2016/17	50.99%	0.00%	17.79%	19.29%	0.95%	1.00%	90.02%
2017/18	29.73%	0.00%	26.25%	16.81%	9.88%	5.31%	87.98%
2018/19	38.74%	0.00%	37.64%	8.89%	4.15%	2.40%	91.82%
2019/20	40.59%	19.01%	14.01%	6.15%	3.55%	3.24%	86.55%
2020/21	22.33%	17.64%	17.04%	12.25%	8.06%	2.33%	79.65%

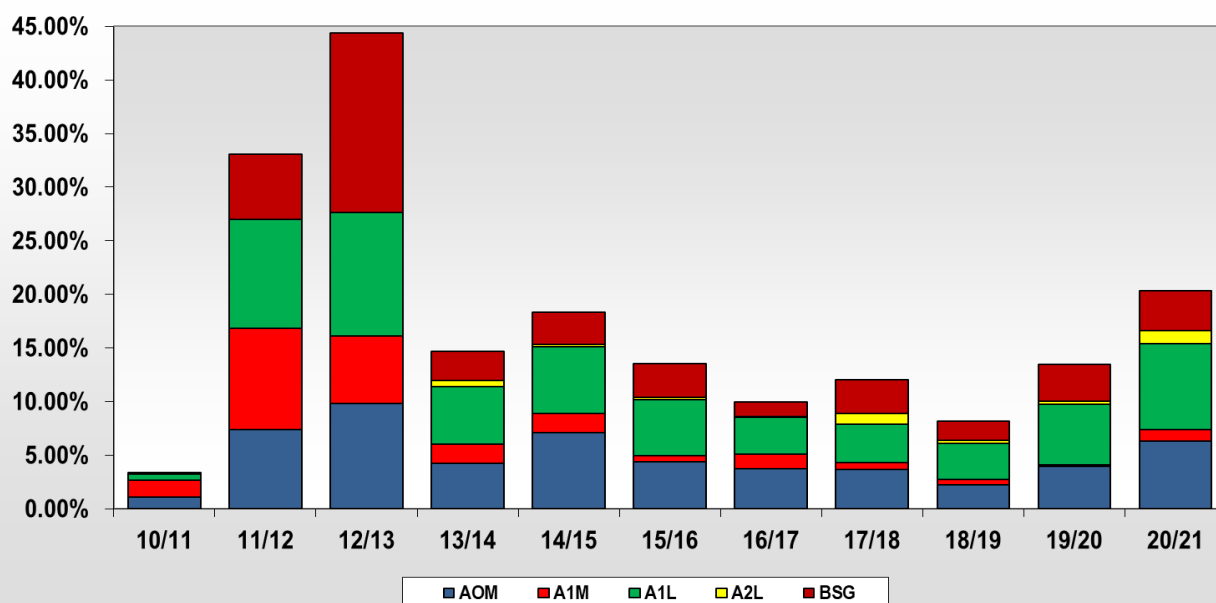
KLASREALISASIE / CLASS REALISATION



SAMESTELLING VAN DIE KATOENOEES / COMPOSITION OF THE COTTON CROP

<u>BEMARKINGSJAAR / MARKETING YEAR</u>	<u>K L A S S E / AOM</u>	<u>S S E / A1M</u>	<u>C L A S S E / A1L</u>	<u>A S S E / A2L</u>	<u>S S E / BSG</u>	<u>TOTAAL/ TOTAL</u>
2010/11	1.07%	1.58%	0.56%	0.01%	0.13%	3.35%
2011/12	7.39%	9.41%	10.19%	0.00%	6.07%	33.06%
2012/13	9.85%	6.27%	11.50%	0.04%	16.74%	44.40%
2013/14	4.22%	1.80%	5.39%	0.57%	2.73%	14.71%
2014/15	7.11%	1.76%	6.23%	0.26%	3.00%	18.36%
2015/16	4.42%	0.51%	5.28%	0.17%	3.16%	13.54%
2016/17	3.71%	1.39%	3.42%	0.10%	1.36%	9.98%
2017/18	3.68%	0.65%	3.53%	1.06%	3.10%	12.02%
2018/19	2.27%	0.47%	3.38%	0.24%	1.82%	8.18%
2019/20	3.94%	0.14%	5.69%	0.27%	3.41%	13.45%
2020/21	6.31%	1.11%	7.96%	1.23%	3.74%	20.35%

KLASREALISASIE / CLASS REALISATION



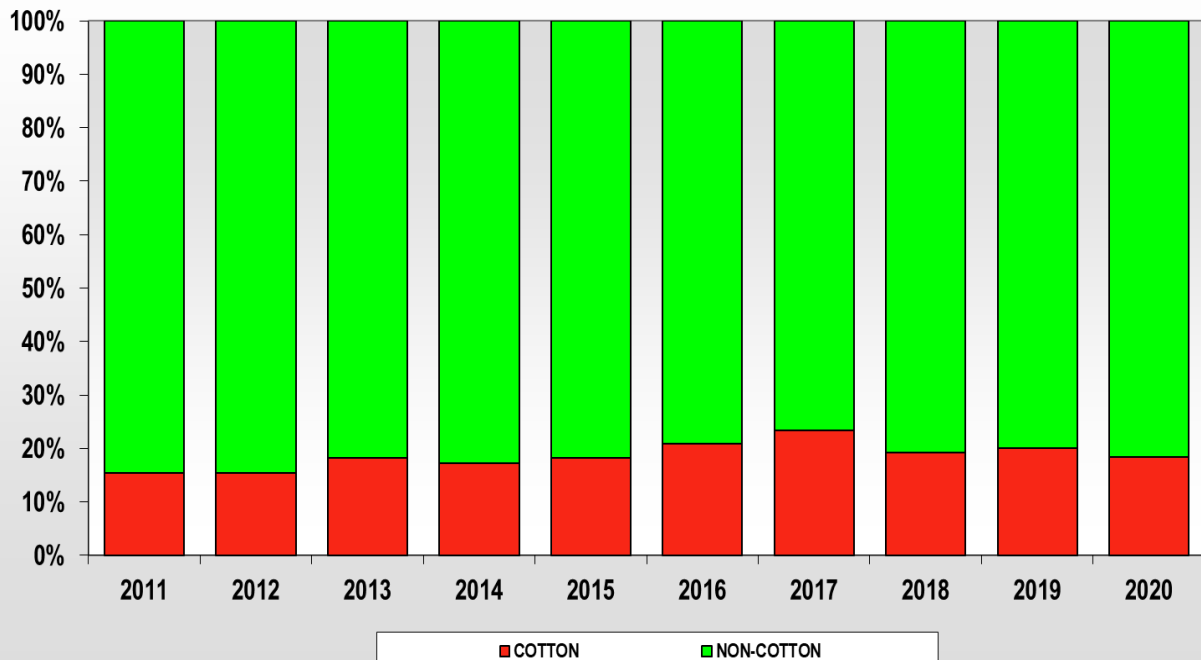
SA TEKSTIELVESELVERBRUIK / SA TEXTILE FIBRE CONSUMPTION

<u>JAAR/ YEAR</u>	<u>KATOEN / COTTON</u> Metrieke ton	<u>NIE-KATOEN / NON-COTTON</u> Metric tons	<u>TOTAAL / TOTAL</u> Metric tons	<u>MARKAANDEEL/ MARKET SHARE</u>
2011	19828	109438	129266	15.3%
2012	19077	104212	123289	15.5%
2013	21582	96492	118074	18.3%
2014	21254	101829	123083	17.3%
2015	21284	95597	116881	18.2%
2016	20899	79077	99976	20.9%
2017	22603	74485	97088	23.3%
2018	18907	79666	98573	19.2%
2019	19105	76409	95514	20.0%
2020	16463	72861	89324	18.4%

* Nie-katoen/Non-cotton = Projeksie/Projection

(Kalenderjare/Calendar years)

SA TEKSTIELVESELVERBRUIK / SA TEXTILE FIBRE CONSUMPTION



**SUID-AFRIKA KATOENSTATISTIEKE /
SOUTH AFRICA COTTON STATISTICS (since 1961)**

MARKETING YEAR	H E C T A R E S*			Y I E L D*	
	IRRI- GATION	DRYLAND	TOTAL	IRRIG. kg/ha	DRYLAND kg/ha
1961/62			15000		
1962/63			20000		
1963/64			32000		
1964/65					
1965/66			42000		
1966/67					
1967/68					
1968/69					
1969/70					
1970/71					
1971/72			24000		
1972/73					
1973/74					
1974/75					
1975/76			46000		
1976/77			26000		
1977/78					
1978/79					
1979/80			100409	2105	1056
1980/81			120000	2038	1073
1981/82			114719	1888	1050
1982/83			106846	1482	615
1983/84			105287	1272	435
1984/85	34736	64526	99262	1486	678
1985/86	34946	72599	107545	1981	827
1986/87	49786	76053	125839	1862	503
1987/88	48615	111351	159966	2028	567
1988/89	53974	151347	205321	2052	702
1989/90	51035	157325	208360	2171	728
1990/91	43460	121301	164761	2313	606
1991/92	32336	94294	126630	2321	685
1992/93	19310	60161	79471	2107	301
1993/94	7647	46144	53791	1973	590
1994/95	12763	69064	81827	2581	605
1995/96	19967	47085	67052	2370	341
1996/97	18174	92152	110326	2747	777
1997/98	16204	107990	124194	2201	402
1998/99	22494	103357	125851	2757	558
1999/00	33298	106613	139911	2707	515
2000/01	11832	67036	78868	3043	621
2001/02	20104	51504	71608	3419	583
2002/03	10593	40903	51496	3538	489
2003/04	11112	18768	29880	3478	402
2004/05	18633	24710	43343	3470	532
2005/06	13177	14616	27793	3802	542
2006/07	9725	10039	19764	3633	505
2007/08	7740	6549	14289	3688	365
2008/09	6019	4242	10261	4056	725
2009/10	4859	4965	9824	4327	602
2010/11	4151	4860	9011	4865	595
2011/12	11640	5505	17145	3931	715
2012/13	7231	5766	12997	4405	562
2013/14	2956	7471	10427	3979	693
2014/15	4566	6892	11458	4785	637
2015/16	8592	9636	18228	4946	933
2016/17	5843	3310	9153	4563	498
2017/18	7301	11540	18841	4411	1009
2018/19	19273	15355	34628	4595	906
2019/20	22765	16020	38785	4506	967
2020/21	11543	16132	27675	4500	1414

* Figures include Eswatini, Botswana, Namibia and Zimbabwe particulars as far as these particulars relate to seed cotton purchases by RSA & Eswatini ginners from these countries.

SUID-AFRIKA KATOENSTATISTIEKE /
SOUTH AFRICA COTTON STATISTICS (since 1961)
vervolg/
continued

MARKETING YEAR	P R O D U C T I O N			EXPORTS	IMPORTS	CONSUMP- TION****	COTTON SEED	LINT PRICES	SEED COT- TON PRICES	
	RSA**	ESWATINI***	TOTAL							
(METRIC TONS COTTON LINT)									SA c/kg	SA c/kg
1961/62			5221	454	17820	25424	7608		14.40	
1962/63			7378	681	22882	22786	10751		14.70	
1963/64			13620	1816	22223	30191	19846		13.60	
1964/65			11350	1589	23494	34731	16539		13.50	
1965/66			18841	2270	26060	40406	27454		14.40	
1966/67			14982	681	33097	46535	21831		14.20	
1967/68			15322	114	35889	49259	22326		15.10	
1968/69			15890	1362	26967	47897	23154		14.80	
1969/70			24402	3564	26604	53572	35557		14.20	
1970/71			17434	3241	29643	54820	25404	47.19	15.00	
1971/72			15252	1816	32777	56871	22224	49.97	16.20	
1972/73			16414	1200	39935	58632	23918	59.89	19.00	
1973/74			17736	3352	48496	64642	25844	62.15	21.70	
1974/75			40098	11	30192	56713	58429	112.29	33.90	
1975/76			40504	2613	13163	52851	59020	84.00	24.50	
1976/77			18424	0	42000	60600	26846	115.00	35.30	
1977/78			34701	0	20267	47773	50564	150.83	45.50	
1978/79			51000	4336	10168	48887	74314	130.26	38.90	
1979/80			55058	949	10184	58437	80227	140.12	43.60	
1980/81			65014	200	10134	65647	94735	158.07	48.70	
1981/82			57747	0	5810	69045	84146	163.64	50.80	
1982/83	32973	4801	37774	0	20090	61558	55042	167.19	53.50	
1983/84	24294	2798	27092	0	36324	65194	39477	193.00	61.00	
1984/85	29433	6394	35827	0	34269	65707	52205	237.50	67.30	
1985/86	40389	6075	46463	0	19484	67905	67703	290.00	86.00	
1986/87	40638	6174	46812	0	29860	76672	68212	295.00	87.80	
1987/88	51293	9357	60650	0	17444	78094	88376	***** 280.00	94.00	
1988/89	68618	9050	77668	1545	4000	75999	113173	350.00	107.00	
1989/90	65730	11918	77649	11075	7978	79611	113146	355.00	103.00	
1990/91	52318	9357	61675	3292	12430	76214	89869	472.00	131.00	
1991/92	40640	8810	49451	4177	18934	67212	72057	472.00	131.00	
1992/93	18489	2039	20528	0	34544	66177	29912	480.00	131.50	
1993/94	11123	3924	15046	0	49593	64786	21924	490.00	148.00	
1994/95	23708	3269	26977	0	42162	71193	39309	512.00	157.00	
1995/96	22288	1775	24063	0	46246	65507	35063	635.00	194.00	
1996/97	39682	4952	44634	0	31401	72865	65038	740.00	223.00	
1997/98	25348	5786	31134	0	51848	83610	45367	795.00	243.00	
1998/99	36422	5959	42381	11113	38000	69463	61755	810.00	253.00	
1999/00	47514	5630	53144	6139	29186	75057	77438	820.00	258.00	
2000/01	27133	2635	29768	1256	29722	65115	43376	764.00	216.00	
2001/02	35903	2731	38634	0	37628	72826	56295	962.00	254.00	
2002/03	18167	3061	21228	0	51592	77427	30932	1179.00	351.00	
2003/04	15913	435	16348	0	46623	61929	23821	1102.00	369.00	
2004/05	26908	1113	28021	0	29437	59224	39696	1109.00	318.00	
2005/06	20949	1092	22041	6599	27410	48186	31225	737.00	227.00	
2006/07	14027	456	14483	7733	39112	46515	20518	723.00	227.00	
2007/08	10930	243	11173	6583	42083	46797	15828	924.00	347.00	
2008/09	9683	137	9820	5337	36408	42641	13912	1235.00	471.00	
2009/10	8406	671	9077	6567	22178	25842	12859	1120.00	435.00	
2010/11	7712	970	8682	6371	17881	22774	11967	1204.00	453.00	
2011/12	17102	887	17989	14377	18234	19619	25484	1364.00	509.00	
2012/13	12061	738	12799	10849	14644	18970	18132	1508.00	530.00	
2013/14	5305	940	6245	3454	19607	22398	8847	1674.00	575.00	
2014/15	8760	743	9503	6635	18081	20774	13463	1852.00	698.00	
2015/16	16911	527	17438	11471	19274	21259	24036	1903.00	765.00	
2016/17	10100	20	10120	9094	16531	21231	13582	2261.00	823.00	
2017/18	15714	307	16021	8443	14232	21664	22696	2362.00	868.00	
2018/19	36484	438	36922	26039	15857	18959	50892	2191.00	798.00	
2019/20	43686	540	44226	35702	12124	17653	59356	2269.00	799.00	
2020/21	27662	383	28045	28758	7465	12054	37639	2156.00	772.00	

** RSA production total includes Botswana, Namibia & Zimbabwe particulars as far as these

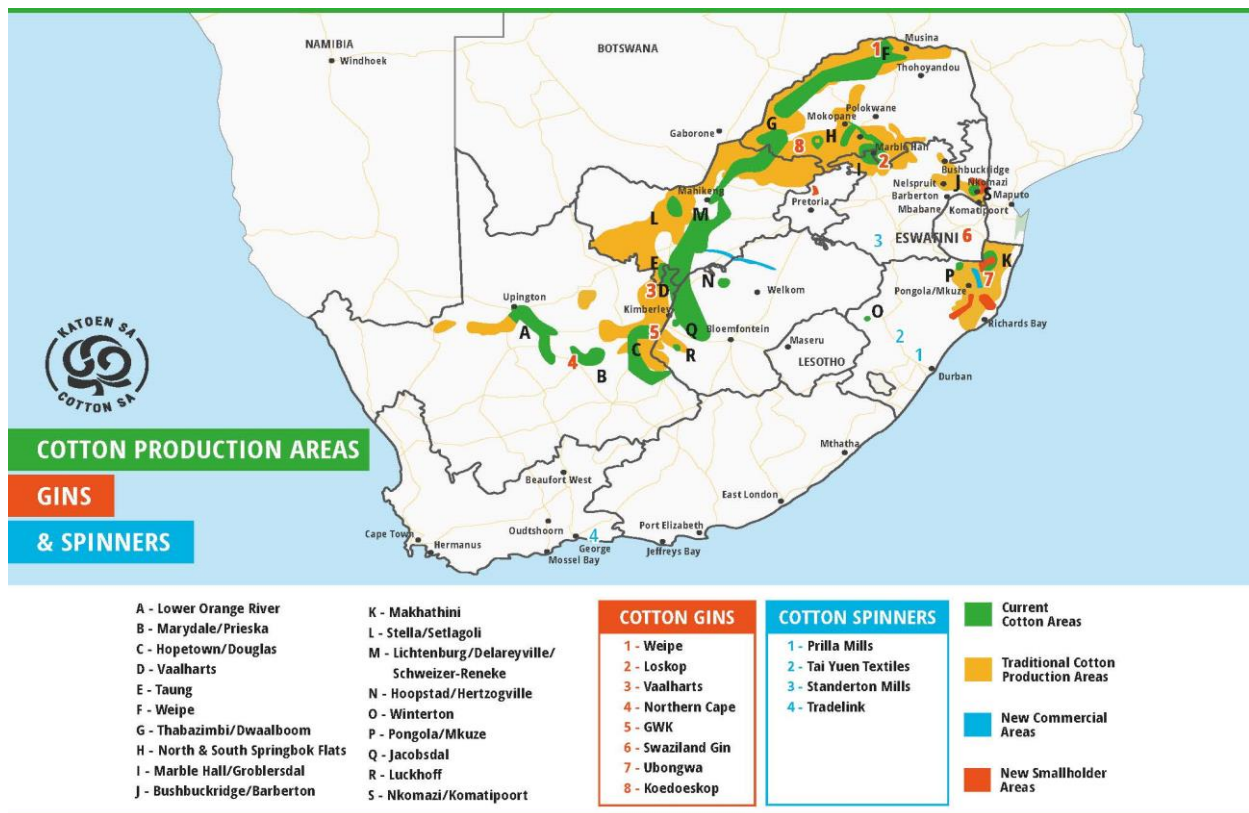
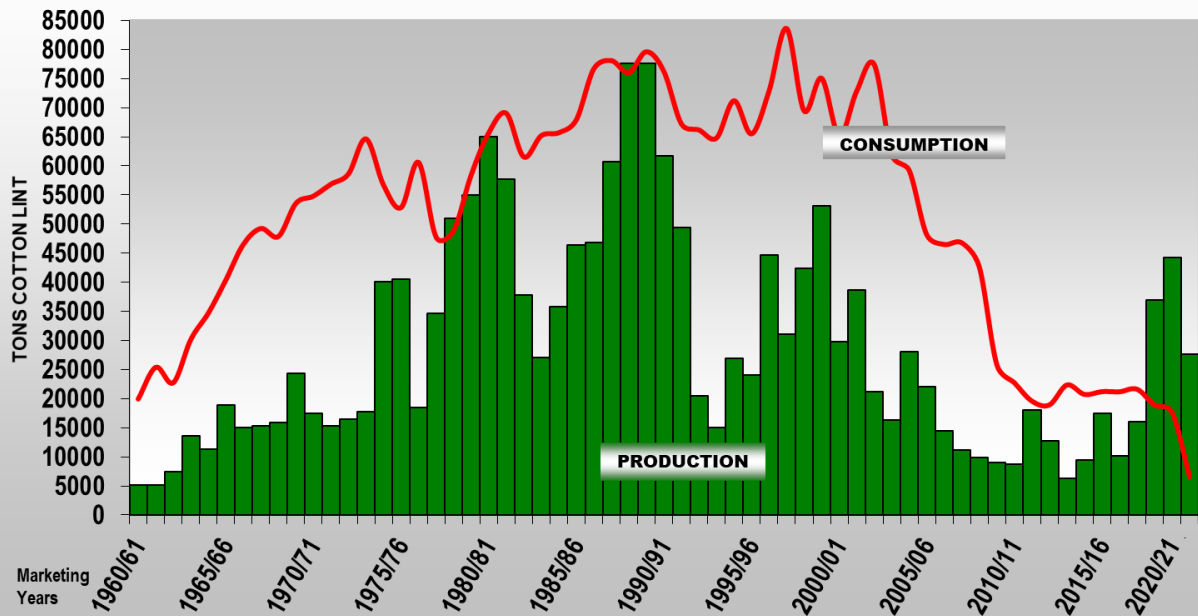
particulars relate to seed cotton purchases by RSA & Eswatini ginners from these countries.

*** Eswatini production relates to seed cotton purchases by RSA & Eswatini ginners from Eswatini.

**** Relates to cotton lint consumed by RSA and Eswatini spinners.

***** Plus 15c/kg subsidy

SA KATOENPRODUKSIE & -VERBRUIK SEDERT 1960 / SA COTTON PRODUCTION & CONSUMPTION SINCE 1960



SADC KATOENPRODUKSIE EN -VERBRUIK / SADC COTTON PRODUCTION AND CONSUMPTION

2020/21 BEMARKINGSJAAR / MARKETING SEASON*

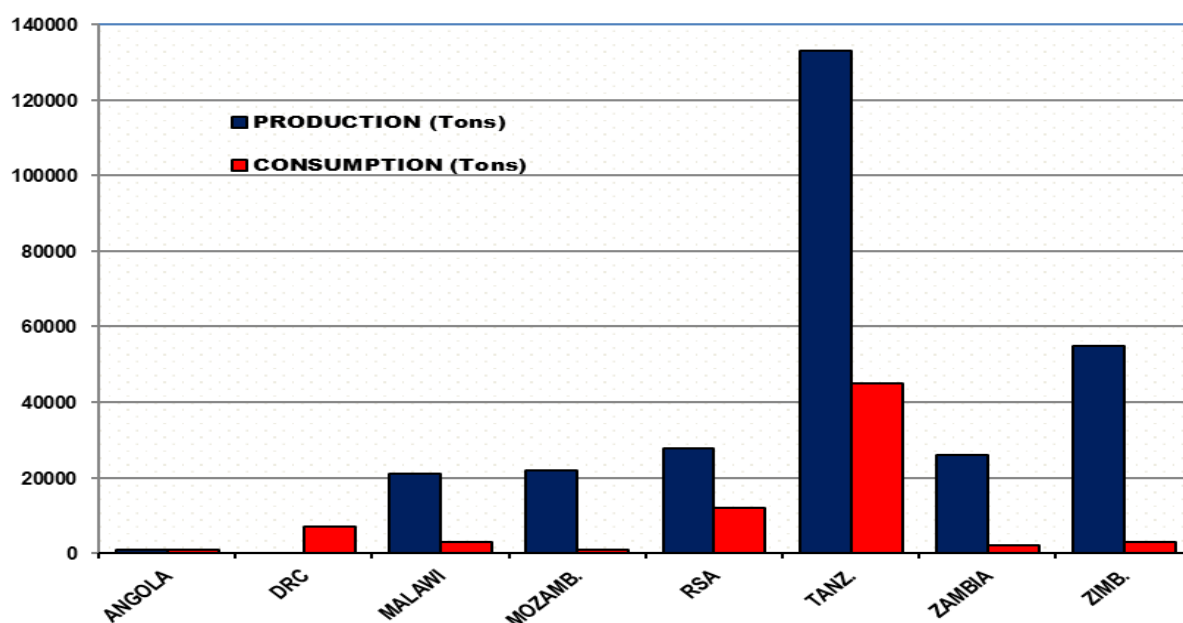
<u>LAND / COUNTRY</u>	<u>AREA</u> <u>(ha)</u>	<u>OPBRENGS /</u> <u>YIELD***</u>	<u>PRODUKSIE /</u> <u>PRODUCTION</u>	<u>INVOERE /</u> <u>IMPORTS</u>	<u>VERBRUIK /</u> <u>CONSUMPTION</u>	<u>UITVOERE /</u> <u>EXPORTS</u>
			<u>(Metrieke ton vesel / Metric tons lint)</u>			
ANGOLA	3000	308	1000	0	1000	0
DR CONGO	0	0	0	7000	7000	0
MALAWI	84000	249	21000	0	3000	23000
MOZAMBIQUE	134000	166	22000	0	1000	27000
SOUTH AFRICA**	27675	1026	27662	7466	12054	28727
TANZANIA	622000	214	133000	0	45000	65000
ZAMBIA	136000	190	26000	0	2000	26000
ZIMBABWE	240000	230	55000	0	3000	52000
TOTALS	1246675		285662	14466	74054	221727

* Ramings / estimates (South Africa actual)

** Uitgesluit: / Excluding: Eswatini

*** geweege gemiddelde kg katoenvesel per ha / weighted average kg cotton lint per ha

SADC KATOENPRODUKSIE & -VERBRUIK: 2020/21 SADC COTTON PRODUCTION & CONSUMPTION: 2020/21



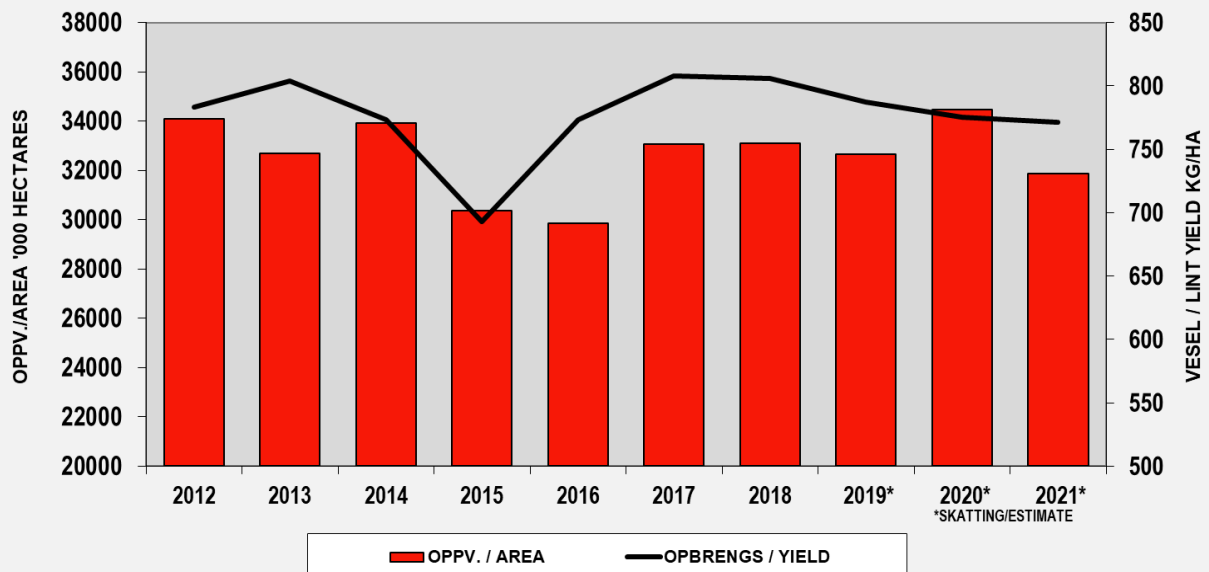
WêRELDKATOENOPPERVLAKTE EN GEMIDD. OPBRENGSTE / WORLD COTTON AREA AND AVG. YIELDS

Jare begin 1 Augustus / Years beginning 1 August

<u>JAAR /</u> <u>YEAR</u>	<u>'000 HEKTARE/</u> <u>'000 HECTARES</u>	<u>VESEL OPBRENGS/</u> <u>LINT YIELD</u> <u>(KG/HA)</u>
2012	34084	783
2013	32686	804
2014	33912	773
2015	30378	693
2016	29867	773
2017	33081	808
2018	33099	806
2019*	32647	787
2020*	34469	775
2021*	31882	771

* SKATTING / ESTIMATE

WêRELDKATOENOPPERVLAKTE EN GEMIDDELDE OPBRENGSTE / WORLD COTTON AREA & AVG. YIELDS



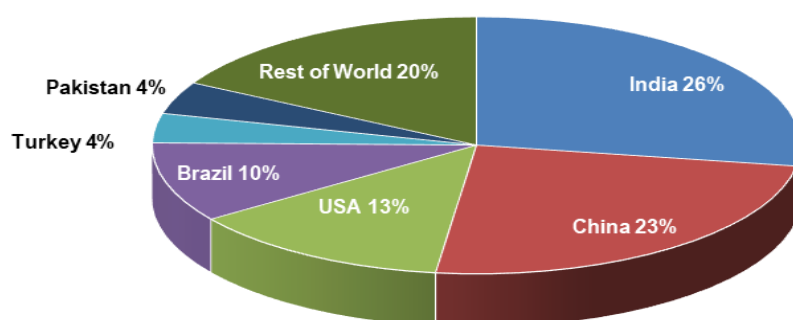
Wêreld: BELANGRIKSTE KATOENPRODUSERENDE LANDE / WORLD: MAJOR COTTON PRODUCING COUNTRIES

Jare begin 1 Augustus / Years beginning 1 August

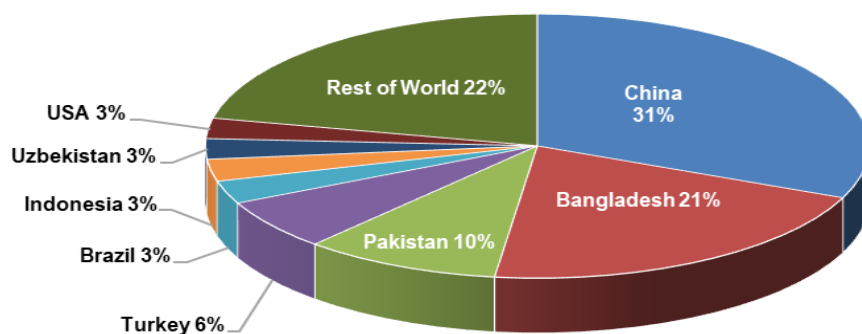
<u>JAAR</u> <u>YEAR</u>	<u>VSA/USA</u>	<u>CHINA</u>	<u>INDIA</u>	<u>PAKISTAN</u>	<u>UZBEKISTAN</u>	<u>BRAZIL</u>	<u>OTHER</u>	<u>TOTAL</u>
(PRODUKSIE IN MILJOEN METRIEKE TON / PRODUCTION IN MILLION METRIC TONS)								
1991	3.835	5.672	2.053	2.180	1.443	0.667	4.852	20.702
1996	4.124	4.203	3.024	1.594	1.062	0.306	5.286	19.599
2001	4.420	5.324	2.686	1.783	1.055	0.766	5.453	21.487
2006	4.700	7.975	4.760	2.121	1.171	1.524	4.496	26.747
2011	3.391	7.400	6.239	2.311	0.880	1.877	5.740	27.838
2016	3.738	4.900	5.865	1.663	0.789	1.530	4.590	23.075
2019	4.336	5.800	6.205	1.320	0.631	3.002	4.951	26.245
2020*	3.310	5.910	6.310	0.890	1.030	2.490	6.640	26.580
2021*	3.040	5.610	6.350	0.850	0.940	2.310	5.220	24.320

* SKATTING / ESTIMATE

Wêreld se belangrikste katoenproduserende lande World's major cotton producing countries 2020/21



Wêreld BELANGRIKSTE KATOENVERBRUIKERSLANDE WORLD MAJOR COTTON CONSUMING COUNTRIES 2020/21 Seisoen/Season



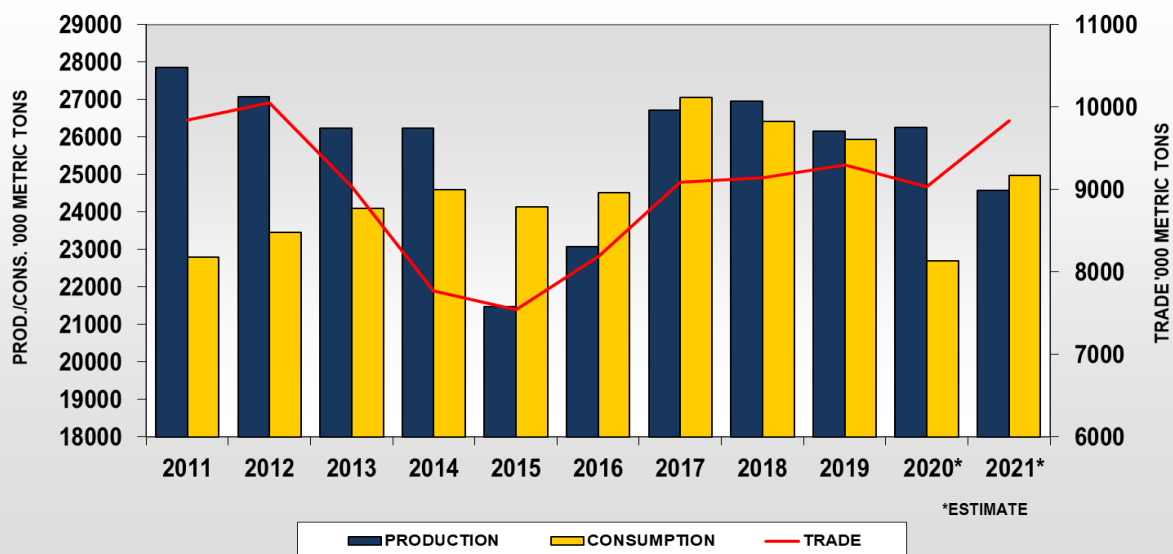
WêRELD: KATOENPRODUKSIE, -VERBRUIK & -HANDEL **WORLD: COTTON PRODUCTION, CONSUMPTION & TRADE**

Jare begin 1 Augustus / Years beginning 1 August

<u>JAAR /</u> <u>YEAR</u>	<u>PRODUKSIE /</u> <u>PRODUCTION</u>	<u>VERBRUIK /</u> <u>CONSUMPTION</u>	<u>HANDEL / TRADE</u>
	('000 METRIEKE TON / '000 METRIC TONS)		
2011	27848	22788	9846
2012	27079	23450	10048
2013	26225	24101	9029
2014	26234	24587	7772
2015	21476	24127	7538
2016	23076	24506	8189
2017	26717	27042	9090
2018	26950	26414	9138
2019	26152	25934	9299
2020*	26245	22688	9029
2021*	24580	24971	9828

* SKATTING / ESTIMATE

WêRELD: KATOENPROD., VERBRUIK & HANDEL / **WORLD: COTTON PROD., CONSUMP. & TRADE**



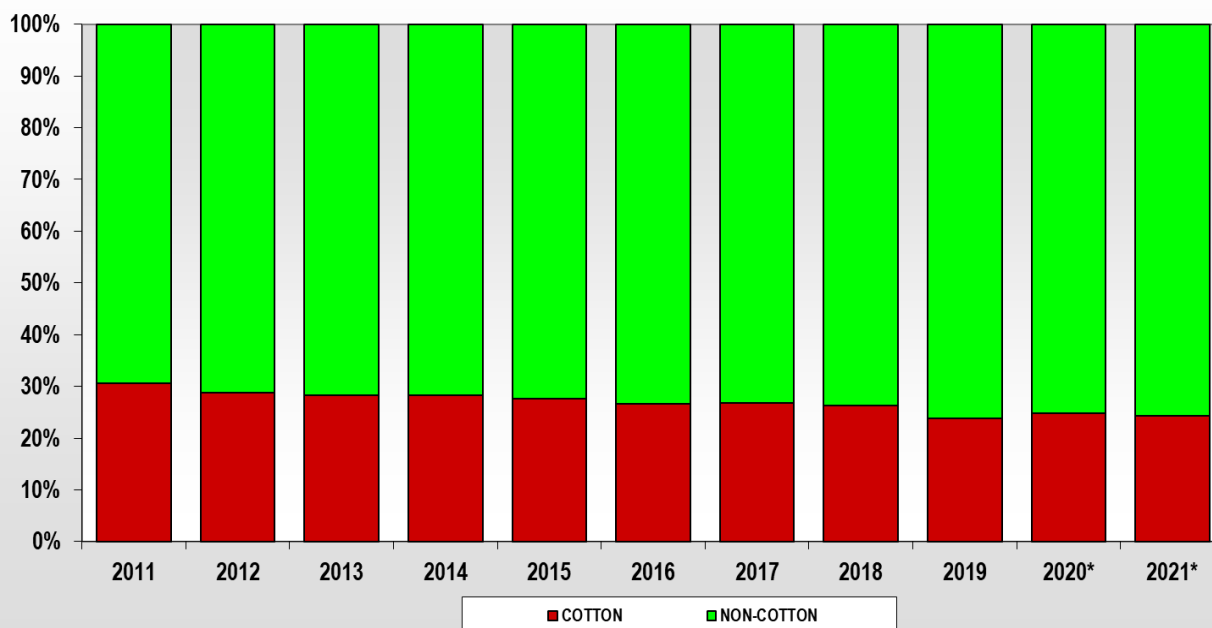
WêRELD: KATOEN EN NIE-KATOEN TEKSTIEL- VESELVERBRUIK / WORLD: COTTON AND NON-COTTON TEXTILE FIBRE CONSUMPTION

(EINDVERBRUIK / END-USE)

<u>JAAR</u> <u>YEAR</u>	<u>KATOEN</u> <u>COTTON</u> kg per Kapita/Capita	<u>NIE-KATOEN</u> <u>NON-COTTON</u> kg per Kapita/Capita	<u>KATOEN</u> <u>COTTON</u> miljoen ton/million tons	<u>NIE-KATOEN</u> <u>NON-COTTON</u> miljoen ton/million tons	<u>KATOEN / COTTON</u> <u>MARKAANDEEL</u> <u>MARKET SHARE</u> %
2011	3.38	7.64	23.798	53.788	30.7%
2012	3.20	7.93	22.831	56.512	28.8%
2013	3.29	8.31	23.721	59.948	28.4%
2014	3.33	8.47	24.304	61.800	28.2%
2015	3.30	8.69	24.395	64.180	27.5%
2016	3.27	9.00	24.409	67.161	26.7%
2017	3.37	9.25	25.438	69.806	26.7%
2018	3.43	9.25	26.205	73.551	26.3%
2019	3.19	10.21	24.581	78.753	23.8%
2020*	3.03	9.23	23.640	71.952	24.7%
2021*	3.19	9.93	25.117	78.204	24.3%

* SKATTING / ESTIMATE

WêRELD: KATOEN EN NIE-KATOEN TEKSTIELVESELVERBRUIK WORLD: COTTON AND NON-COTTON TEXTILE FIBRE CONSUMPTION





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