



KERNSTATISTIEKE CORE STATISTICS 2023/2024



*Production year 2022/2023
(Marketing year 2023/2024)*

**HIERDIE UITGAWE VAN KATOEN SA SE KERNSTATISTIEK VERSKAF
INLIGTING OOR DIE AFGELOPE TIEN JAAR***

*** Die 2023/24 bemarkingsjaar dek die periode 1 April 2023 tot 31 Maart 2024 en hou verband met
katoen geproduseer in die 2022/23 produksiejaar, en wat bemark is tot 31 Maart 2024.**

Inligting kan gereproduseer word met vermelding van bronne:

NASIONAAL – KATOEN SA NWO; INTERNASIONAAL - ICAC



THIS EDITION OF COTTON SA'S CORE STATISTICS
PROVIDES INFORMATION OVER THE PAST TEN YEARS *

*** The RSA 2023/24 marketing year covers the period 1 April 2023 to 31 March 2024 and relates to cotton produced during the 2022/23 production year**

Information may be reproduced with acknowledgment of sources:

NATIONAL – COTTON SA NPC; INTERNATIONAL - ICAC

INHOUDSOPGAWE

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INTERNATIONAL

SADC cotton statistics
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World cotton production & consumption
World textile fibre consumption

KONTAK KATOEN SA

CONTACT COTTON SA

KATOEN SA GEBOU
CYCADOORD 90
UIT WATERMEYERSTRAAT
VAL DE GRACE X10
PRETORIA
SUID-AFRIKA

COTTON SA BUILDING
90 CYCAD PLACE
OFF WATERMEYER STREET
VAL DE GRACE X10
PRETORIA
SOUTH AFRICA

KATOEN SA NWO / COTTON SA NPC
POSBUS 912-232 / PO BOX 912-232
SILVERTON
0127
TEL. 27 (12) 804 1462
WEBSITE: cottonsa.org.za
E-mail: enquiries@cottonsa.org.za

HOOF UITVOERENDE BEAMPTTE / CHIEF EXECUTIVE OFFICER

DR ANNETTE BENNETT

E-mail: annette@cottonsa.org.za

ADMINISTRATIEWE BESTUURDER / ADMINISTRATIVE MANAGER

ROBBIE KEMP

E-mail: robbie@cottonsa.org.za

TRANSFORMASIE & ONTWIKKELING /

TERTIUS SCHOEMAN

TRANSFORMATION & DEVELOPMENT

E-mail: tertius@cottonsa.org.za

KWALITEITSBEHEER / QUALITY CONTROL

GERT KLINDT

E-mail: gert@cottonsa.org.za

E-mail: calvin@cottonsa.org.za

CALVIN KNIGHT

VISIE

Die daarstel van 'n internasionale mededingende katoenbedryf wat 'n leiersrol in die landbou en ekonomie van Suider-Afrika speel en 'n betekenisvolle bydrae lewer tot die ontwikkeling van die land.

MISSIE

Skepping en instandhouding van 'n omgewing waarbinne die Suider-Afrikaanse katoenbedryf optimaal kan ontwikkel deur middel van die:

- lewering van inligtingsdienste as 'n ondersteuningsmaatreël aan alle rolspelers;
- stimulering van produksie en verbruik van katoen;
- verhoging van die bemarkbaarheid van katoen deur:
 - navorsing
 - kwaliteitstandaarde en norme; en
 - opleiding
- fasilitering van die ontwikkeling van die kleinskaal katoenboerdery sektor; en om as verteenwoordigende bedryfsforum op te tree.

VISION

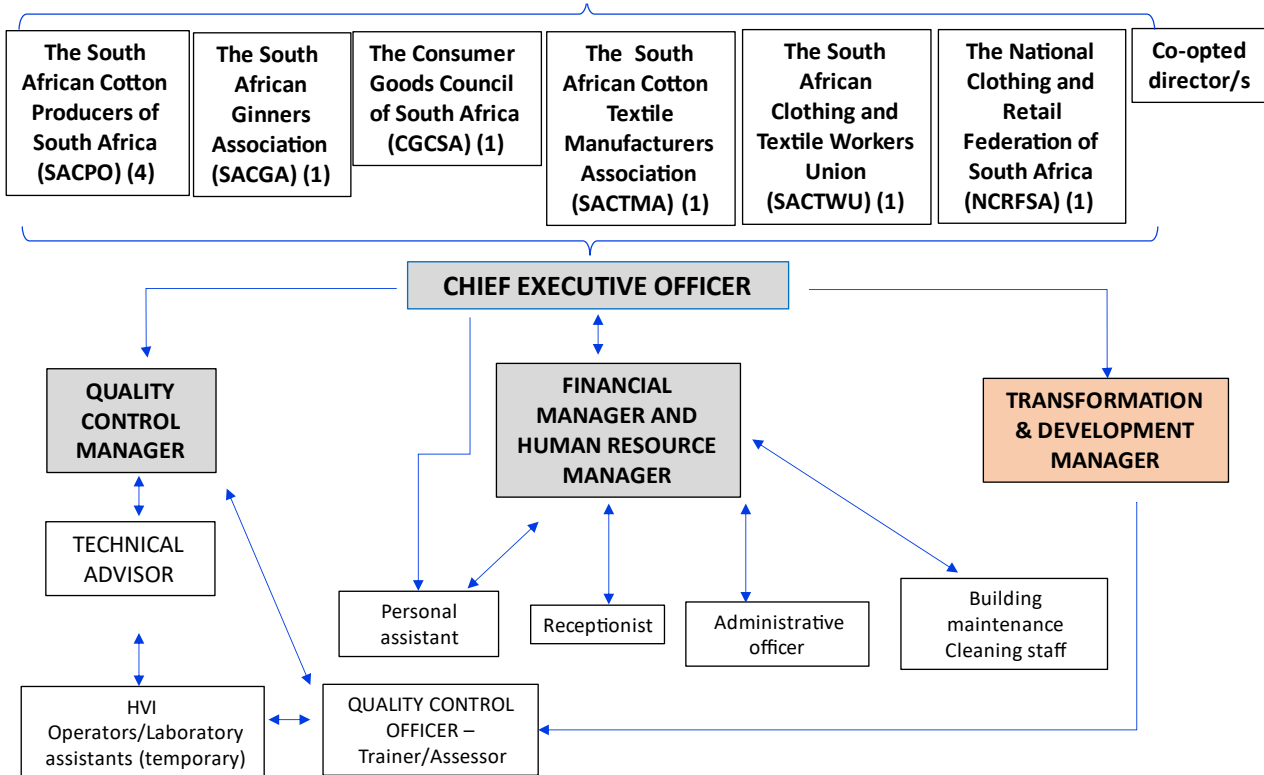
The establishment of an international competitive cotton industry which plays a leader role in the economy and agriculture of Southern Africa and delivers an important contribution in the development of the country.

MISSION

Creating and maintenance of an environment in which the Southern African cotton industry can develop by:

- rendering information services as a supporting measure to all role players
- stimulation of production and the usage of cotton
- enhancement of the marketability of cotton through:
 - research
 - quality standards and norms; and
 - training
- the facilitation of the development of the small-holder cotton farming sector; and
- to act as the representative industry forum.

ORGANISASIESTRUKTUUR ORGANISATIONAL STRUCTURE



SAMESTELLING VAN KATOEN SA COMPOSITION OF COTTON SA

**DIE DIREKSIE VAN KATOEN SA NWO ('N NIE-WINSGEWENDE MAATSKAPPY INGEVOLGE
DIE MAATSKAPPYWET) BESTAAN UIT TIEN LEDE VAN WIE /
THE BOARD OF DIRECTORS OF COTTON SA NPC (A NON-PROFIT COMPANY IN TERMS
OF THE COMPANIES ACT) CONSISTS OF TEN MEMBERS/**

**VIER VERTEENWOORDIGERS VAN PRODUSENTE VAN KATOENPLUKSEL IS WAARVAN TEN
MINSTE EEN 'N VERTEENWOORDIGER VAN KLEINBOERE IS /
FOUR ARE REPRESENTATIVES OF PRODUCERS OF SEED COTTON OF WHOM AT LEAST ONE IS A
REPRESENTATIVE OF SMALL-SCALE FARMERS**

Mnr/Mr R Venter (Voorsitter/Chairman)
334 Chappies st/str
LYNNWOOD 0081
Cell: 082 38801217
rouan@cottonsa.org.za

Mnr J. du Plessis
Posbus/PO Box 471
SCWEIZER-RENEKE 2780
Cell: 082 578 7616
jozephed@locklore.co.za

Mnr/Mr NP Gumede (Onder-Voorsitter/Vice Chairman)
Posbus/PO Box 74
JOZINI 3969
Cell: 079455 2214
npgumede@icloud.com

Mnr/Mr G Hartman
116 Lynburn Road
LYNWOOD MANOR 0081
Cell: 082 388 1206
gerhard.hartman@sanlam.co.za

**EEN VERTEENWOORDIGER VAN DIE VOLGENDE STRUKTURE /
ONE REPRESENTATIVE FROM EACH OF THE FOLLOWING STRUCTURES**

PLUISMEULENAARS / GINNERS:

Mnr/Mr J Maree
Posbus/PO Box 38
MARYDALE 8910
Cell: 082 948 2790
wilkotb@gmail.com

SPINNERS:

Mnr/Mr F Moffat
Posbus/PO Box 376
PIETERMARITZBURG 3205
Tel: 033 397 9000
frank@prilla.co.za

NASIONALE VERBRUIKERSUNIE / NATIONAL CONSUMER UNION:

Mev/Mrs SE Rudman
47 Skilpad Road MONUMENT PARK 0181
Tel: 082 376 6994
tutti.rudman@gmail.com

ARBEIDSEKTOR / LABOUR SECTOR:

Mnr/Mr TA Khumalo
Posbus/PO Box 13330
JACOBS 4026
Tel: 031 461 3177
charity@sactwu.org.za

GEKOÖPTEERDE LID CO-OPTED MEMBER:

Mev/Mrs HJ Wilken
Posbus/PO Box 1936 BROOKLYN SQUARE 0075
Tel: 083 268 9071
ina@finbond.org.za

KLERE & HUISHOUDELIKE TEKSTIELSEKTOR / CLOTHING AND HOUSEHOLD SECTOR:

Mnr/Mr M Lawrence
Tel: 021 531 6551
michaell@ncrfsa.co.za

WETGEWING / LEGISLATION

STATUTÊRE MAATREËLS / STATUTORY MEASURES

MAATREËL / MEASURE:

REGISTRASIE VAN PRODUSENTE, KOPERS,
VERWERKERS, INVOERDERS EN UITVOERDERS VAN KATOEN/
REGISTRATION OF PRODUCERS, PURCHASERS, PROCESSORS
IMPORTERS AND EXPORTERS OF COTTON

AANTEKENINGE EN OPGAWES DEUR PRODUSENTE, KOPERS,
VERWERKERS, INVOERDERS EN UITVOERDERS VAN KATOEN/
RECORDS AND RETURNS BY PRODUCERS, PURCHASERS,
PROCESSORS, IMPORTERS AND EXPORTERS OF COTTON

HEFFING OP KATOENVESEL GEPRODUSEER,
BETAALBAAR DEUR PLUISMEULENAAERS /
LEVY COTTON ON LINT PRODUCED, PAYABLE BY GINNERS

The levy shall be as follows (VAT excluded) / Die heffing is soos volg (BTW uitgesluit):
From 1 April 2022 to 31 March 2026: 27.3c/kg on cotton lint produced, to be increased annually based on
the increase in the consumer price index. The levy from 1 April 2023, was 28,7c/kg lint until March 2024.

GOEWERMENTS-

KENNISGEWING /

GOVERNMENT NOTICE:

NO. R.1777 VAN 25 FEBRUARIE 2022 /
NO. R.1777 OF 25 FEBRUARY 2022

NO. R.1778 VAN 25 FEBRUARIE 2022 /
NO. R.1778 OF 25 FEBRUARY 2022

NO. R.1776 VAN 25 FEBRUARIE 2022 /
NO. R.1776 VAN 25 FEBRUARY 2022

BEHEERMAATREËLS BETREFFENDE KATOEN / CONTROL MEASURES RELATING TO COTTON

KRAGTENS GOEWERMENTSKENNISGEWING
NO.R.1902 VAN 12 SEPTEMBER 1986 EN
NO.R.1780 VAN 21 AUGUSTUS 1987, WORD DIE
GEBIEDE WAARIN EN TYDPERKE
WAARTYDENS DIE VERNIETIGING VAN
BOGROEI EN DIE VOORKOMING VAN
HERGROEI VERPLIGTEND IS, IN TABEL 1
UITEENGESIT. GEBIEDE WAARIN DIE
VERNIETIGING VAN KATOENPLANTE EN
GASHEERPLANTE VERPLIGTEND IS EN DIE
HOU, PLANT OF Kweek DAARVAN VERBODE
IS, WORD IN TABEL 2 UITEENGESIT.

IN TERMS OF GOVERNMENT NOTICE,
NO.R.1902 OF 12 SEPTEMBER 1986 AND
NO.R.1780 OF 21 AUGUST 1987, THE AREAS IN
WHICH AND PERIODS DURING WHICH THE
DESTRUCTION OF TOP GROWTH AND THE
PREVENTION OF REGROWTH ARE
COMPULSORY, ARE SET OUT IN TABLE 1.
AREAS WITHIN WHICH THE DESTRUCTION OF
COTTON PLANTS AND HOST PLANTS IS
COMPULSORY AND THE KEEPING, PLANTING
AND CULTIVATION THEREOF IS PROHIBITED,
ARE SET OUT IN TABLE 2.

TABEL 1 / TABLE 1

BESKRYWING VAN GEBIED/DESCRIPTION OF AREA	DATUM WAAROP BO- GROEI VERNIETIG MOET WEES/DATE ON WHICH REGROWTH HAS TO BE DESTROYED	TYDPERK WAARTYDENS PLANTE EN STOPSELS VRY VAN HERGROEI GEHOU MOET WORD/PERIODE DURING WHICH COTTON PLANTS AND STUBBLES HAVE TO BE KEPT FREE OF REGROWTH
Vrystaat/Free State	15 Aug	15 Aug – 15 Sept
Voormalige Kaapprovinsie en Transvaal/Formal Cape Province and Transvaal: Behalwe die volgende landdrosdistrikte/excl. these magisterial districts: Barberton, Carolina, Ermelo, Letaba, Nelspruit, Pilgrim's Rest, Piet Retief, Witriver/White River.	15 Aug	15 Aug-15 Sept

TABEL 2 / TABLE 2

BESKRYWING VAN GEBIED/DESCRIPTION OF AREA	DATUM WAAROP KATOEN EN GASHEERPLANTE VERNIETIG MOET WEES/DATE ON WHICH COTTON AND HOSTPLANTS HAVE TO BE DESTROYED	TYDPERK WAARTYDENS DIE HOU, KWEEK VAN KATOENPLANTE EN GASHEERPLANTE VERBODE IS/PERIOD IN WHICH THE KEEPING AND CULTIVATION OF COTTON PLANTS AND HOSTPLANTS ARE FORBIDDEN
Die volgende landdrosdistrikte/ The following magisterial districts: Barberton, Caroline, Ermelo, Letaba, Nelspruit, Ngotshe, Paulpietersburg, Pilgrim's Rest, Piet Retief, Ubombo, Witriver/White River.	15 Aug	15 Aug-15 Sept

KATOENVESEL INVOERREG

- DIE INVOERREG OP KATOEN, NIE GEKAARD OF GEKAM NIE, AFGEPLUIS MAAR NIE VERDER BEWERK NIE, IS 160 c/kg.
- KRAGTENS 'N VRYE HANDELSSOOREENKOMS, IS DIE REG VAN 160 c/kg NIE VAN TOEPASSING OP KATOENVESELINVOERE VANAF LANDE BINNE DIE SUIDER-AFRIKAANSE ONTWIKKELINGS-GEMEENSAP (SADC) NIE.
- VOLLE KORTING VAN DIE REG OP KATOEN: VOORSIENING WORD GEMAAK VIR 'N VOLLE KORTING OP DIE REG OP KATOEN, NIE GEKAARD OF GEKAM NIE, AFGEPLUIS MAAR NIE VERDER BEWERK NIE, IN DIE HOEVEELHEDE, OP DIE TYE EN OP DIE VOORWAARDES WAT BY WYSE VAN 'N BEPAALDE PERMIT TOEGELAAT WORD.

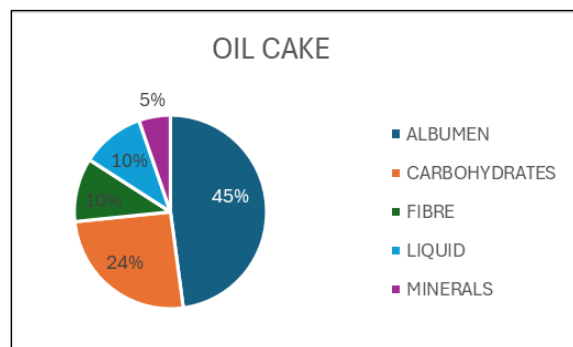
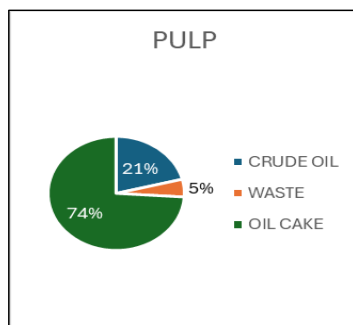
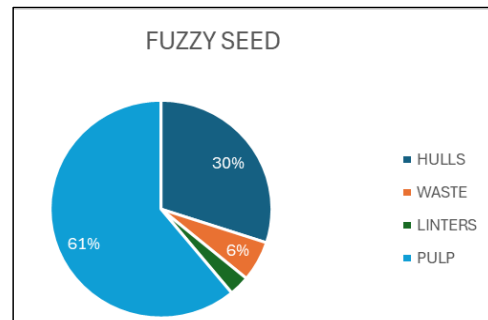
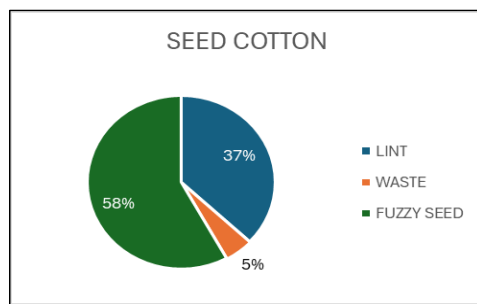
COTTON LINT IMPORT DUTY

- THE IMPORT DUTY ON COTTON, NOT CARDED OR COMBED, GINNED BUT NOT FURTHER PROCESSED, IS 160 c/kg.
- IN TERMS OF A FREE TRADE AGREEMENT, THE DUTY OF 160 c/kg IS NOT APPLICABLE TO COTTON LINT IMPORTS FROM COUNTRIES WITHIN THE SOUTHERN AFRICAN DEVELOPMENT COMMUNITY (SADC).
- REBATE OF THE FULL DUTY ON COTTON: PROVISION HAS BEEN MADE FOR A REBATE OF THE FULL DUTY ON COTTON, NOT CARDED OR COMBED, GINNED BUT NOT FURTHER PROCESSED, IN SUCH QUANTITIES, AT SUCH TIMES AND SUBJECTED TO SUCH CONDITIONS AS ALLOWED BY A SPECIFIC PERMIT.

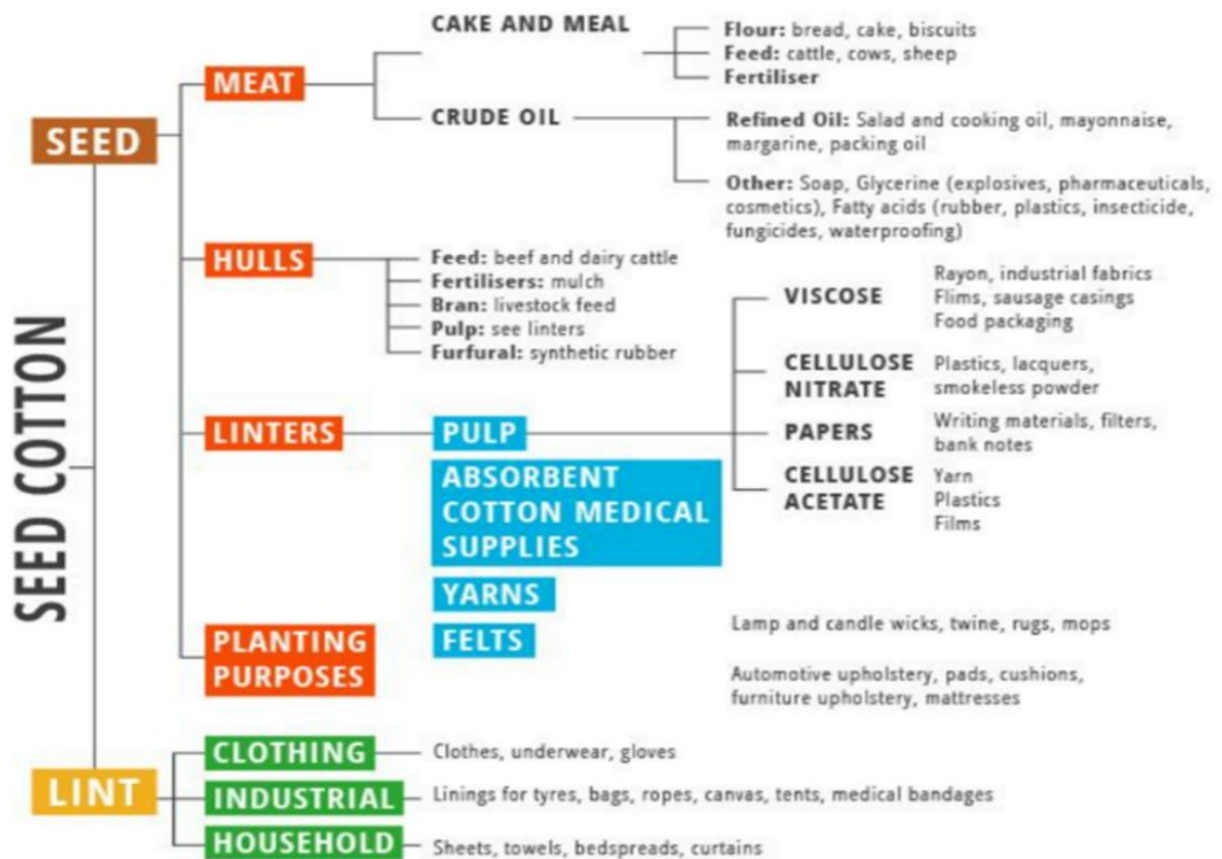
BEMARKINGSPYPLYN / MARKETING PIPELINE



SAMESTELLING VAN KATOEN/ COMPOSITION OF COTTON



GEBRUIKE VAN KATOEN/ USES OF COTTON



HEKTARE AANGEPLANT / HECTARES PLANTED*

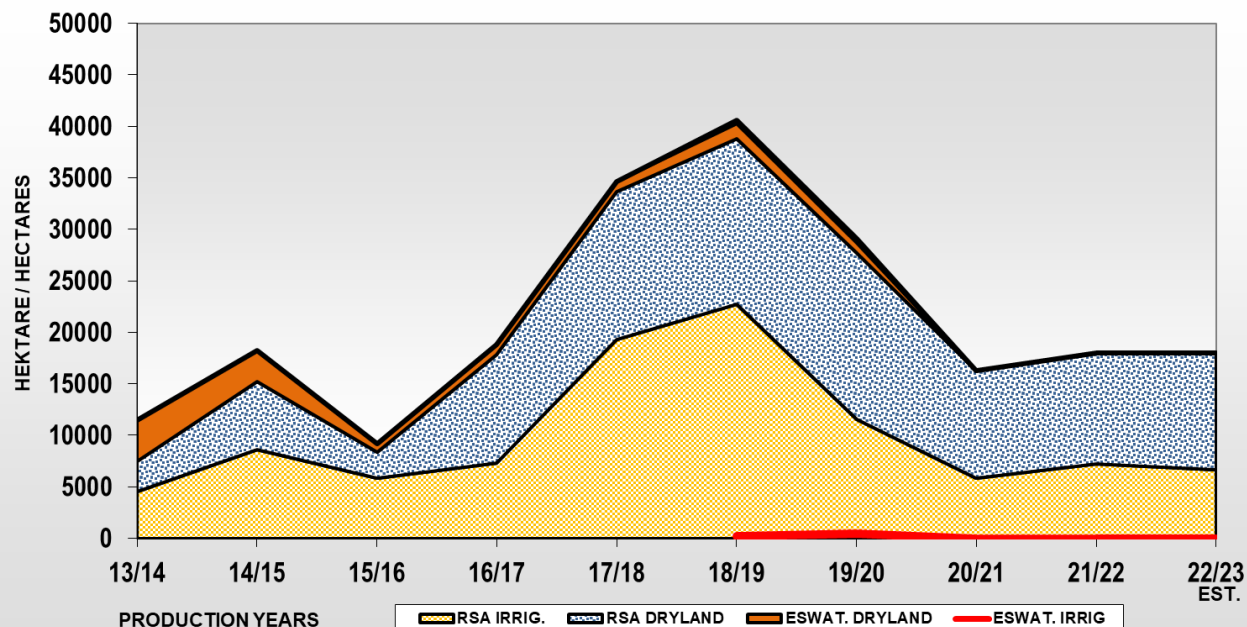
*HEKTARE AANGEPLANT WAT BETREKKING HET OP PLUKSELAANKOPE DEUR RSA EN ESWATINI PLUUSMEULENS/

*HECTARES PLANTED PERTAINING TO SEED COTTON PURCHASES BY RSA AND ESWATINI GINNERS

PRODUKSIEJAAR PRODUCTION YEAR	BESPROEÏING / IRRIGATION			DROËLAND / DRYLAND			TOTAAL / TOTAAL		
	RSA	SWAZIL. HA	OTHER**	RSA	SWAZIL. HA	OTHER**	RSA	SWAZIL. HA	OTHER**
2013/14	4566		0	2892	4000	0	7458	4000	0
2014/15	8592		0	6636	3000	0	15228	3000	0
2015/16	5843		0	2510	800	0	8353	800	0
2016/17	7301		0	10540	1000	0	17841	1000	0
2017/18	19273		0	14355	1000	0	33628	1000	0
2018/19	22765	250	50	16020	1500	0	38785	1750	50
2019/20	11543	417	0	16132	1000	0	27675	1417	0
2020/21	5802	0	0	10511	0	0	16313	0	0
2021/22	7195	0	0	10823	0	0	18018	0	0
2022/23	6665	0	0	11329	0	0	17994	0	0

** Botswana, Namibia, Mozambique & Zimbabwe

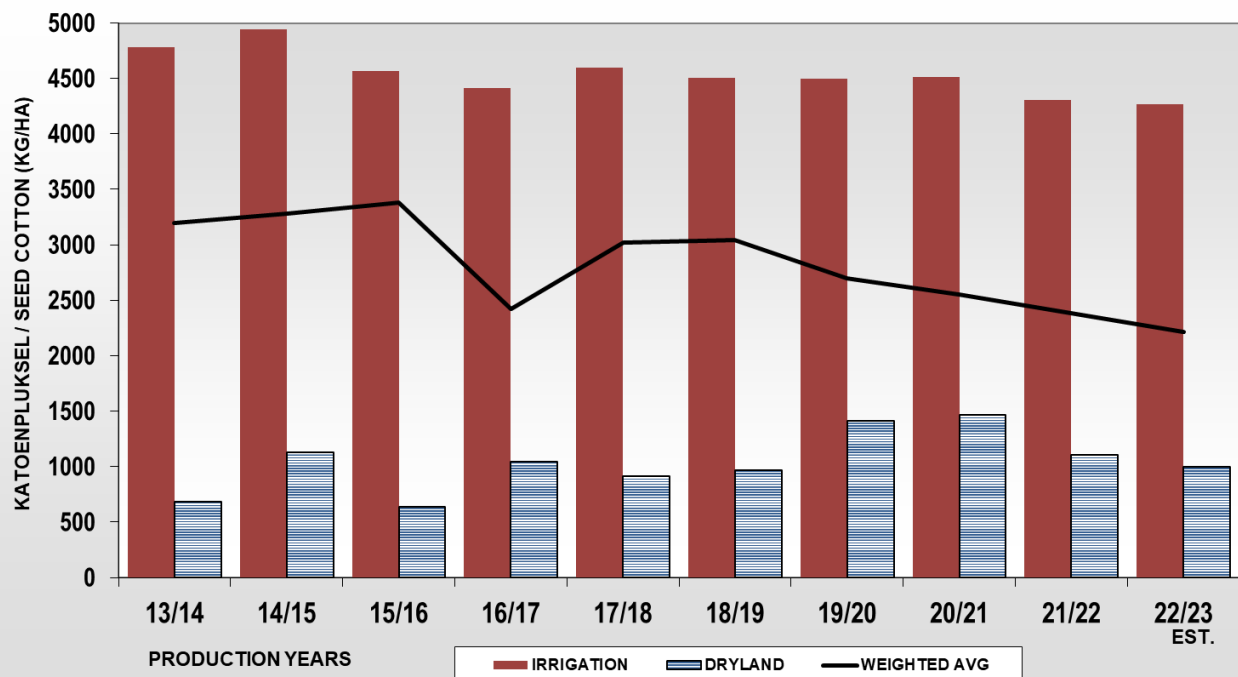
HEKTARE AANGEPLANT / HECTARES PLANTED



OPBRENGSTE VIR DIE RSA / YIELDS FOR THE RSA

<u>PRODUKSIEJAAR</u> <u>PRODUCTION YEAR</u>	<u>BESPROEÏING / IRRIGATION</u>		<u>DROëLAND / DRYLAND</u>		<u>GEWEEGDE GEMIDD.</u> <u>WEIGHTED AVG.</u>	
	<u>kg/hectare</u> <u>seed cotton</u>	<u>kg/hectare</u> <u>cotton lint</u>	<u>kg/hectare</u> <u>seed cotton</u>	<u>kg/hectare</u> <u>cotton lint</u>	<u>kg/hectare</u> <u>seed cotton</u>	<u>kg/hectare</u> <u>cotton lint</u>
2013/14	4785	1770	687	254	3196	1182
2014/15	4946	1830	1129	418	3283	1215
2015/16	4563	1688	635	235	3383	1252
2016/17	4411	1632	1048	388	2424	897
2017/18	4595	1700	910	337	3022	1118
2018/19	4506	1667	967	358	3044	1126
2019/20	4500	1665	1414	523	2701	999
2020/21	4515	1671	1468	543	2552	944
2021/22	4306	1593	1106	409	2384	882
2022/23	4270	1580	1002	371	2212	819

OPBRENGSTE VIR DIE RSA / YIELDS FOR THE RSA



**PRODUKSIE EN INVOERE VAN KATOENVESEL* (metrieke ton) /
PRODUCTION AND IMPORTS OF COTTON LINT* (metric tons)**

* Produksie deur RSA & Eswatini pluismeulens & veselinvoere deur RSA en Eswatini spinners /
Production by RSA & Eswatini ginners & lint imports by RSA and Eswatini spinners

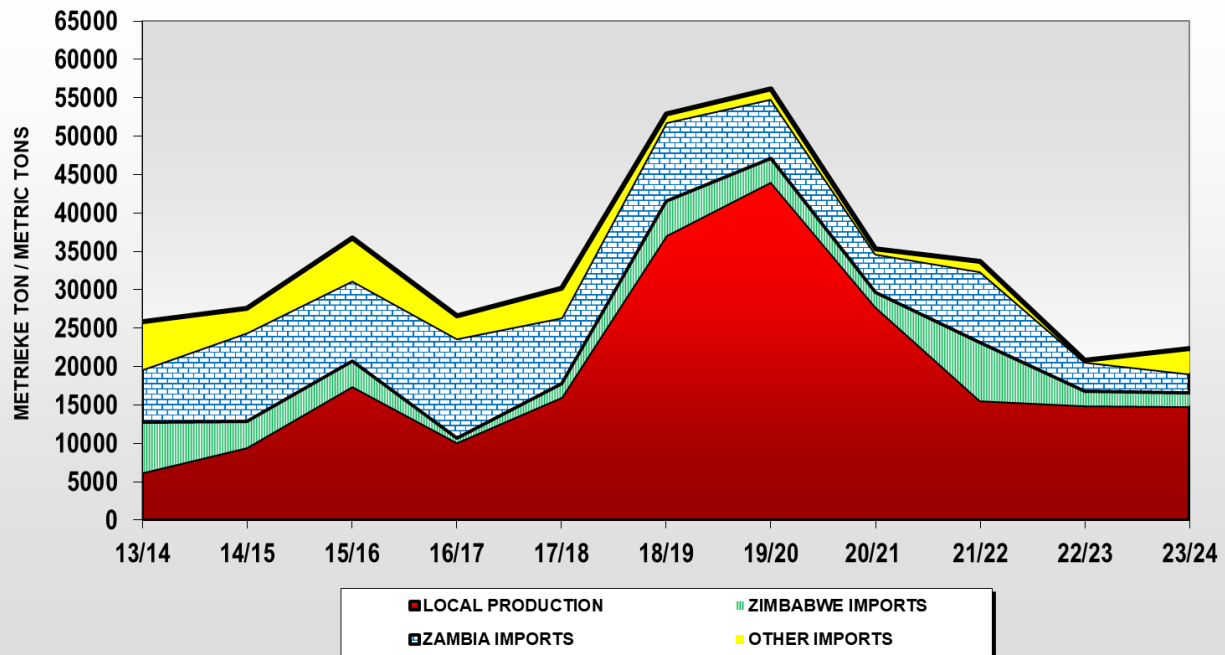
<u>BEMARKINGSJAAR / MARKETING YEAR</u>	<u>PRODUKSIE / PRODUCTION</u>				<u>INVOERE VANAF / IMPORTS FROM</u>			
	<u>RSA**</u>	<u>ESWATINI***</u>	<u>ANDER / OTHER****</u>	<u>TOTAAL/ TOTAL</u>	<u>ZIMBABWE</u>	<u>ZAMBIA</u>	<u>ANDER / OTHER</u>	<u>TOTAAL/ TOTAL</u>
2013/14	5305	940	0	6245	6493	6896	6218	19607
2014/15	8760	743	0	9503	3359	11607	3115	18081
2015/16	16911	527	0	17438	3236	10488	5550	19274
2016/17	10100	20	0	10120	513	13068	2950	16531
2017/18	15714	307	0	16021	1744	8603	3885	14232
2018/19	36484	601	0	37085	4449	10271	1136	15856
2019/20	43686	399	0	44085	3063	7705	1356	12124
2020/21	27662	160	0	27822	1841	4983	642	7466
2021/22	15569	0	0	15569	7604	9268	1286	18158
2022/23	14965	0	0	14965	1822	3798	201	5821
2023/24	14837	0	0	14837	1767	2518	3235	7520

** Vesel geproduseer deur RSA pluismeulens van RSA katoenpluksel /
Lint produced by RSA ginners from RSA seed cotton

*** Vesel geproduseer deur RSA & Eswatini pluismeulens van Eswatini katoenpluksel /
Lint produced by RSA & Eswatini ginners from Eswatini seed cotton

**** Vesel geproduseer deur RSA & Eswatini pluismeulens van Botswana, Namibië & Zimbabwe katoenpluksel /
Lint produced by RSA & Eswatini ginners from Botswana, Namibia & Zimbabwe seed cotton

KATOENVESELAANBOD / COTTON LINT SUPPLY

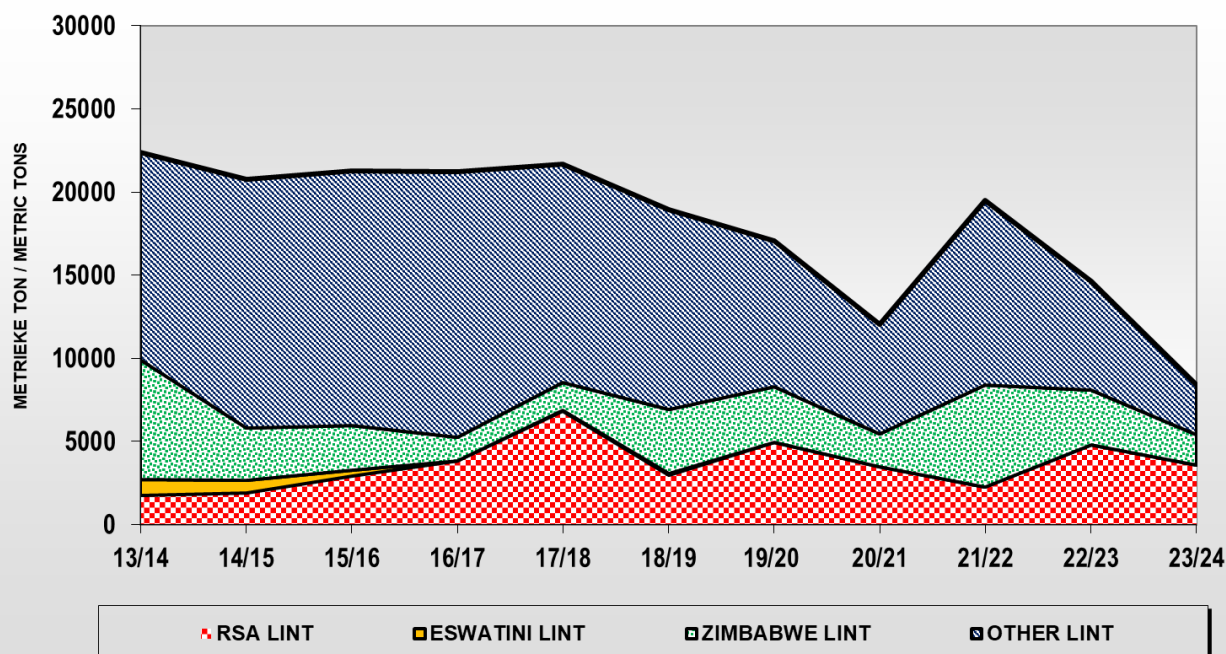


VERBRUIK* EN UITVOERE VAN KATOENVESEL (metrieke ton) / CONSUMPTION* AND EXPORT OF COTTON LINT (metric tons)

* Verbruik deur RSA en Eswatini spinners / Consumption by RSA and Eswatini spinners

BEMARKINGSJAAR / MARKETING YEAR	VERBRUIK VAN VESEL AFKOMSTIG VANAF: / CONSUMPTION OF LINT ORIGINATING FROM:				TOTALE VESEL VERBRUIK / TOTAL LINT CONSUMED	UITVOERE VANAF RSA / EXPORTS FROM RSA
	RSA	ESWATINI	ZIMBABWE	ANDER/OTHER		
2013/14	1764	941	7205	12488	22398	3454
2014/15	1923	743	3163	14945	20774	6635
2015/16	2926	363	2662	15308	21259	11471
2016/17	3843	0	1416	15973	21232	9094
2017/18	6827	52	1658	13127	21664	8443
2018/19	2965	99	3842	12053	18959	26039
2019/20	4927	0	3372	8781	17080	35705
2020/21	3455	0	2012	6586	12053	28727
2021/22	2258	0	6129	11093	19480	14635
2022/23	4776	0	3324	6549	14649	6850
2023/24	3601	0	1777	3031	8409	699

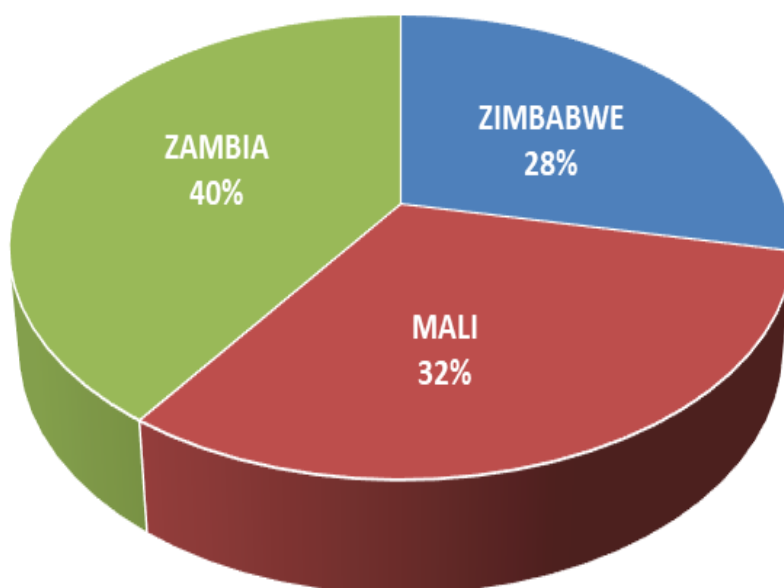
KATOENVESELVERBRUIK / COTTON LINT CONSUMED



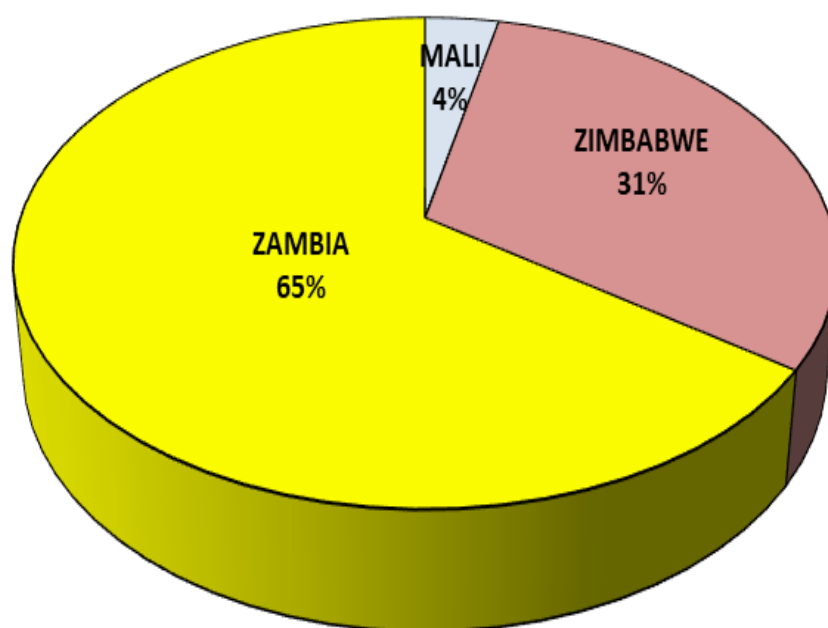
KATOENVESELINVOERE / COTTON LINT IMPORTS

LAND VAN OORSPRONG / COUNTRY OF ORIGIN	B E M A R K I N G S J A A R / M A R K E T I N G Y E A R					
	2023/24(ton)	%	2022/23(ton)	%	2021/22(ton)	%
ZAMBIA	2518	40.2%	3798	65.2%	9268	51.0%
ZIMBABWE	1767	28.2%	1822	31.3%	7604	41.9%
MOZAMBIQUE	0	0.0%	0	0.0%	0	0.0%
SADC SUB-TOTAL	4285	68.5%	5620	96.5%	16872	92.9%
UGANDA	0	0.0%	0	0.0%	0	0.0%
INDIA	0	0.0%	0	0.0%	72	0.4%
WEST AFRICA	1972	31.5%	201	3.5%	0	0.0%
BRAZIL	0	0.0%	0	0.0%	1214	6.7%
OTHER SUB-TOTAL	1972	7.1%	201	7.1%	1286	8.6%
T O T A L	6257	100.0%	5821	100.0%	18158	100.0%

Veselinvoere / Lint imports
2023/24 Marketing year



Veselinvoere / Lint imports
2022/23 Marketing year

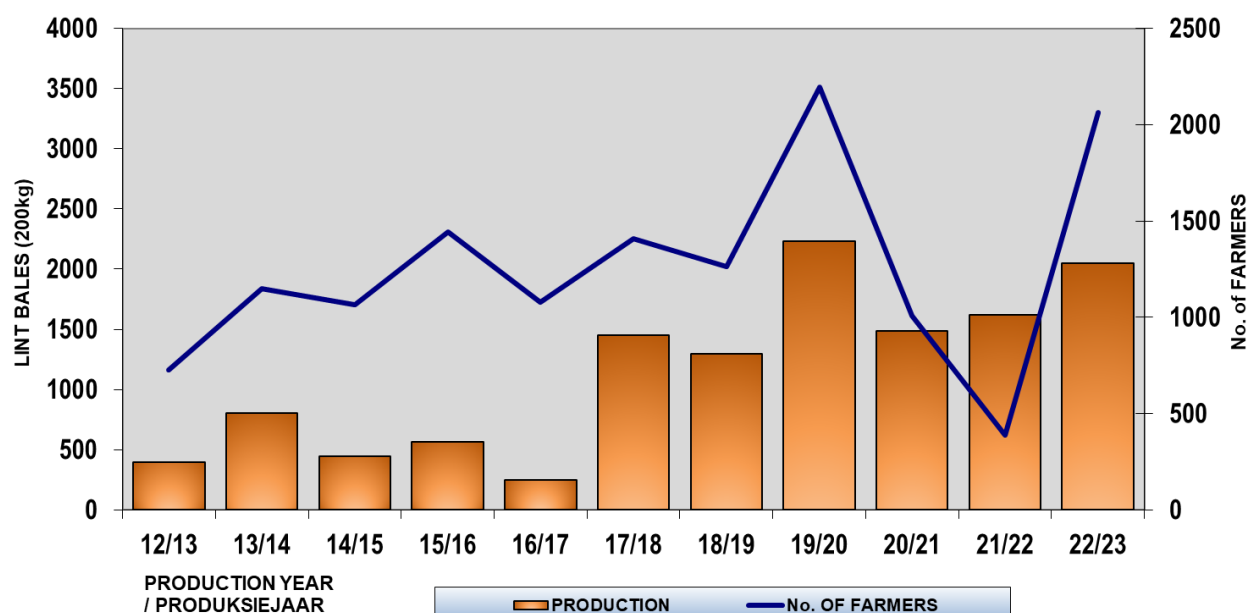


RSA KLEINBOERKATOENPRODUKSIESKATTINGS / RSA SMALLHOLDER FARMER COTTON PRODUCTION ESTIMATES

(includes smallholder farmer projects)

<u>PRODUKSIE JAAR / PRODUCTION YEAR</u>	<u>HEKTARE / HECTARES</u>			<u>PRODUKSIE/ PRODUCTION LINT (TONS)</u>	<u>% VAN</u>	<u>AANTAL</u>
	<u>DROëLAND/ DRYLAND</u>	<u>BESPROEING/ IRRIGATION</u>	<u>TOTAAL/ TOTAL</u>		<u>RSA OES/ % OF RSA CROP</u>	<u>BOERE/ NO. OF FARMERS</u>
2012/13	2027	30	2057	397	3%	725
2013/14	3274	190	3464	803	15%	1147
2014/15	1755	80	1835	447	5%	1063
2015/16	2028	180	2208	564	3%	1444
2016/17	1234	227	1461	248	3%	1080
2017/18	4623	300	4923	1449	9%	1410
2018/19	3374	325	3699	1293	3%	1265
2019/20	4440	646	5086	2233	5%	2193
2020/21	2929	396	3325	1488	6%	1010
2021/22	1015	91	1106	1620	6%	388
2022/23	4675	498	5173	2050	14%	2062

KLEINBOERKATOENPRODUKSIE / SMALL-HOLDER FARMER COTTON PRODUCTION



RSA GEMIDDELDE KATOENPRYSE / RSA AVERAGE COTTON PRICES

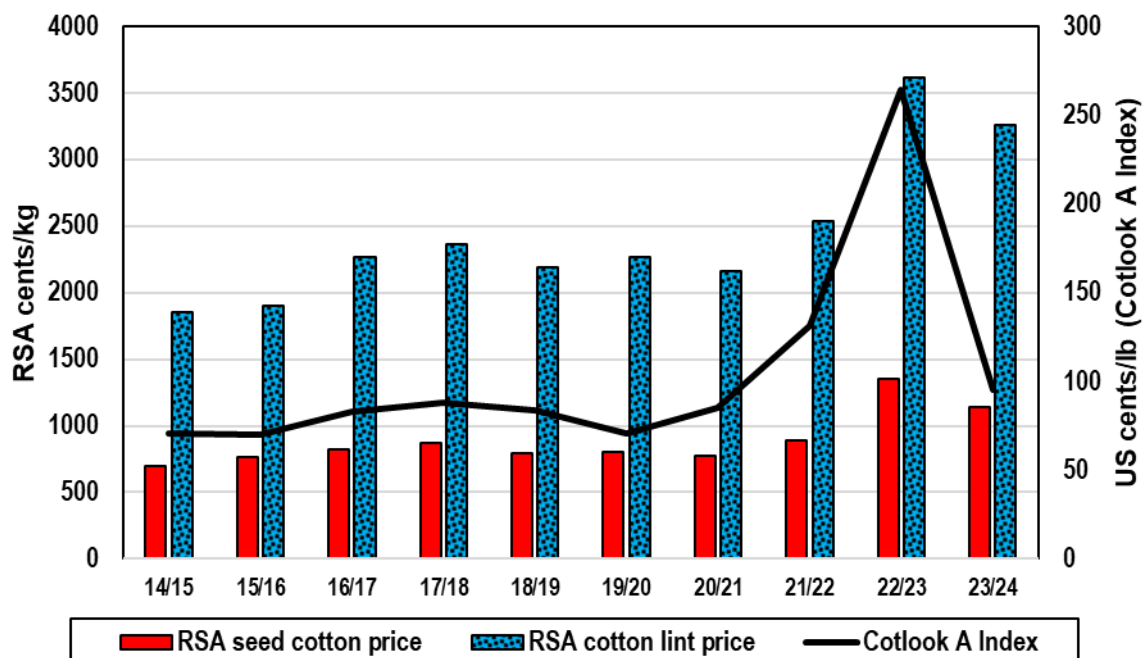
<u>RSA</u> <u>BEMARKINGSJAAR /</u> <u>MARKETING YEAR</u>	<u>RSA</u> <u>KATOENPLUKSEL /</u> <u>SEED COTTON*</u> <u>(RSA c/kg)</u>	<u>RSA</u> <u>KATOENVESEL /</u> <u>COTTON LINT*</u> <u>(RSA c/kg)</u>	<u>COTLOOK A INDEX**</u> <u>KATOENVESEL /</u> <u>COTTON LINT</u> <u>(US c/lb)</u>
2014/15	698	1852	71
2015/16	765	1903	70
2016/17	823	2261	83
2017/18	868	2362	88
2018/19	798	2191	84
2019/20	799	2269	71
2020/21	772	2156	85
2021/22	886	2537	131
2022/23	1347	3610	264
2023/24***	1135	3258	95

* Inligting verskaf deur Pluismeulens/
Information supplied by Ginners

† Skatting / Estimate

** Internat. Cotton
Reference Price (ave)

RSA GEMIDDELDE KATOENPRYSE / RSA AVERAGE COTTON PRICES



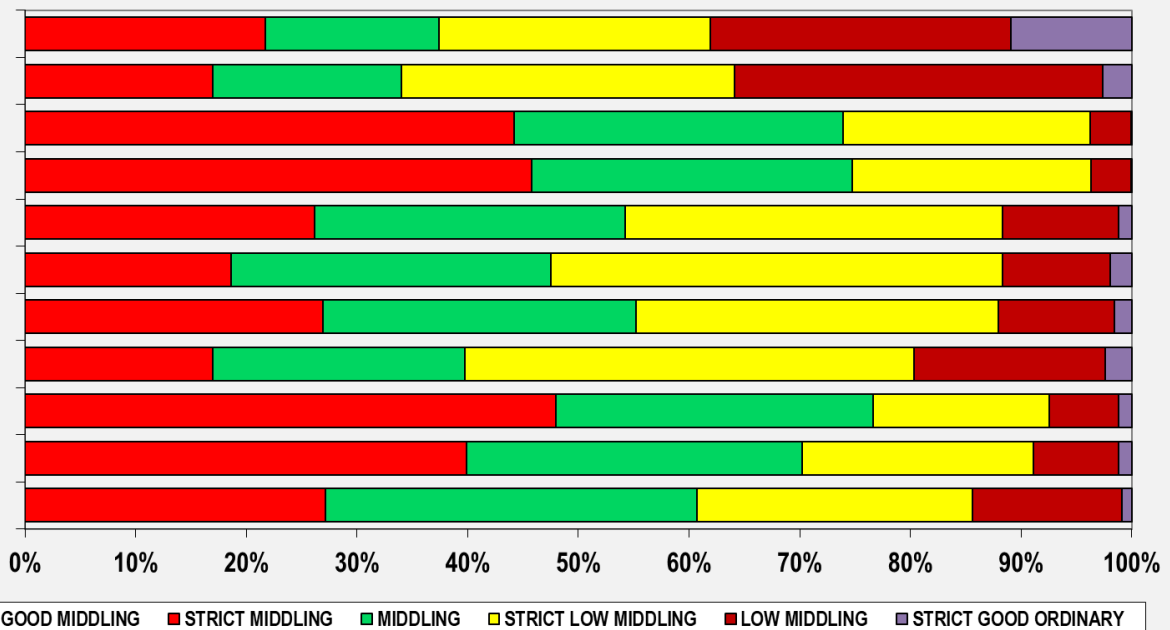
SAMESTELLING VAN DIE KATOENOEES / COMPOSITION OF THE COTTON CROP

BEMARKINGSJAAR / MARKETING YEAR	<i>G R A A D</i> / GM	<i>G R A A D</i> / SM	<i>G R A A D</i> / Mid	<i>G R A A D</i> / SLM	<i>G R A A D</i> / LM	<i>G R A A D</i> / SGO	TOTAAL/ TOTAL
2013/14	26.41%	32.67%	24.23%	13.10%	0.86%	2.73%	100%
2014/15	38.67%	29.44%	20.24%	7.51%	1.13%	3.01%	100%
2015/16	46.44%	27.76%	15.46%	6.06%	1.12%	3.16%	100%
2016/17	16.74%	22.44%	40.09%	16.99%	2.38%	1.36%	100%
2017/18	26.09%	27.42%	31.73%	10.14%	1.52%	3.10%	100%
2018/19	16.87%	26.17%	36.93%	8.85%	1.73%	9.45%	100%
2019/20	26.09%	27.99%	33.96%	10.46%	1.21%	0.29%	100%
2020/21	45.77%	29.00%	21.59%	3.58%	0.06%	0.00%	100%
2021/22	44.17%	29.79%	22.30%	3.68%	0.06%	0.00%	100%
2022/23	16.92%	17.07%	30.05%	33.27%	2.62%	0.07%	100%
2023/24	21.70%	15.60%	24.50%	27.10%	10.90%	0.20%	100%

GM = **GOOD MIDDLING (WHITE)**
Mid = **MIDDLING (WHITE)**
LM = **LOW MIDDLING (WHITE)**

SM = **STRICT MIDDLING (WHITE)**
SLM = **STRICT LOW MIDDLING (WHITE)**
SGO = **STRICT GOOD ORDINARY**

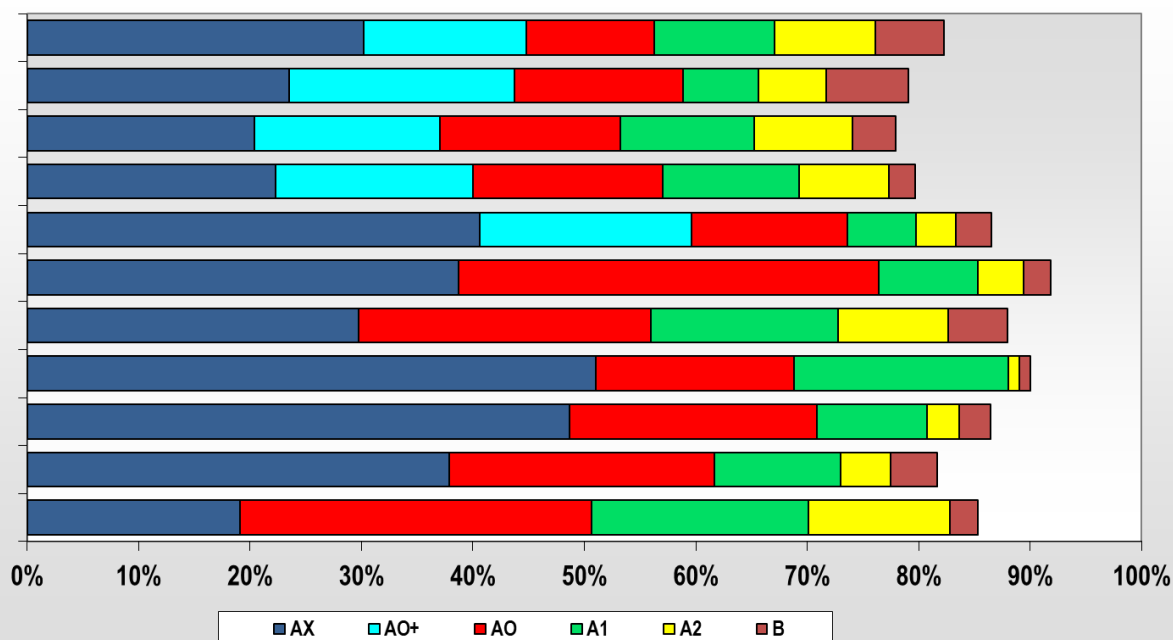
GRAADREALISASIE / GRADE REALISATION



SAMESTELLING VAN DIE KATOENOEES / COMPOSITION OF THE COTTON CROP

BEMARKINGSJAAR / MARKETING YEAR	K L A S S E / C L A S S E S						TOTAAL/ TOTAL
	AX	AO+	AO	A1	A2	B	
2013/14	19.07%	0.00%	31.60%	19.41%	12.68%	2.53%	85.29%
2014/15	37.84%	0.00%	23.82%	11.33%	4.46%	4.19%	81.64%
2015/16	48.66%	0.00%	22.21%	9.87%	2.89%	2.83%	86.46%
2016/17	50.99%	0.00%	17.79%	19.29%	0.95%	1.00%	90.02%
2017/18	29.73%	0.00%	26.25%	16.81%	9.88%	5.31%	87.98%
2018/19	38.74%	0.00%	37.64%	8.89%	4.15%	2.40%	91.82%
2019/20	40.59%	19.01%	14.01%	6.15%	3.55%	3.24%	86.55%
2020/21	22.33%	17.64%	17.04%	12.25%	8.06%	2.33%	79.65%
2021/22	20.41%	16.61%	16.19%	12.03%	8.80%	3.86%	77.90%
2022/23	23.48%	20.28%	15.07%	6.76%	6.13%	7.35%	79.07%
2023/24	30.20%	14.61%	11.45%	10.81%	9.03%	6.19%	82.29%

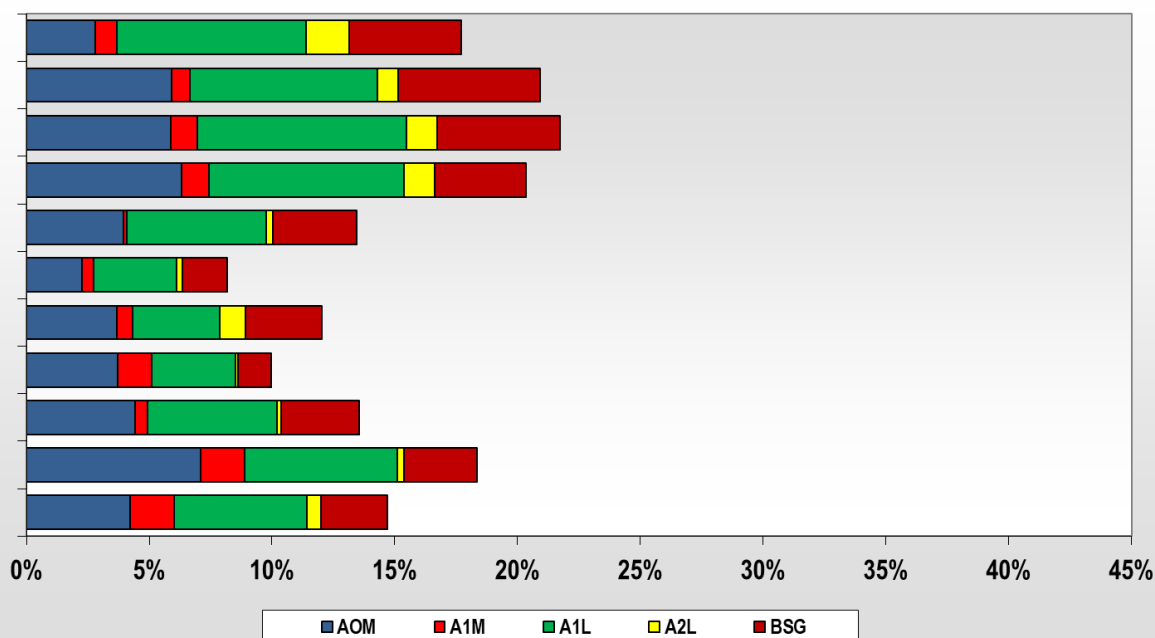
KLASREALISASIE / CLASS REALISATION



SAMESTELLING VAN DIE KATOENOEES / COMPOSITION OF THE COTTON CROP

<u>BEMARKINGSJAAR / MARKETING YEAR</u>	<u>K L A S S E / AOM A1M A1L A2L BSG</u>	<u>TOTAAL/ TOTAL</u>
2013/14	4.22% 1.80% 5.39% 0.57% 2.73%	14.71%
2014/15	7.11% 1.76% 6.23% 0.26% 3.00%	18.36%
2015/16	4.42% 0.51% 5.28% 0.17% 3.16%	13.54%
2016/17	3.71% 1.39% 3.42% 0.10% 1.36%	9.98%
2017/18	3.68% 0.65% 3.53% 1.06% 3.10%	12.02%
2018/19	2.27% 0.47% 3.38% 0.24% 1.82%	8.18%
2019/20	3.94% 0.14% 5.69% 0.27% 3.41%	13.45%
2020/21	6.31% 1.11% 7.96% 1.23% 3.74%	20.35%
2021/22	5.88% 1.07% 8.51% 1.26% 5.01%	21.73%
2022/23	5.92% 0.72% 7.66% 0.85% 5.78%	20.93%
2023/24	2.81% 0.87% 7.71% 1.76% 4.55%	17.70%

KLASREALISASIE / CLASS REALISATION



SA TEKSTIELVESELVERBRUIK / SA TEXTILE FIBRE CONSUMPTION

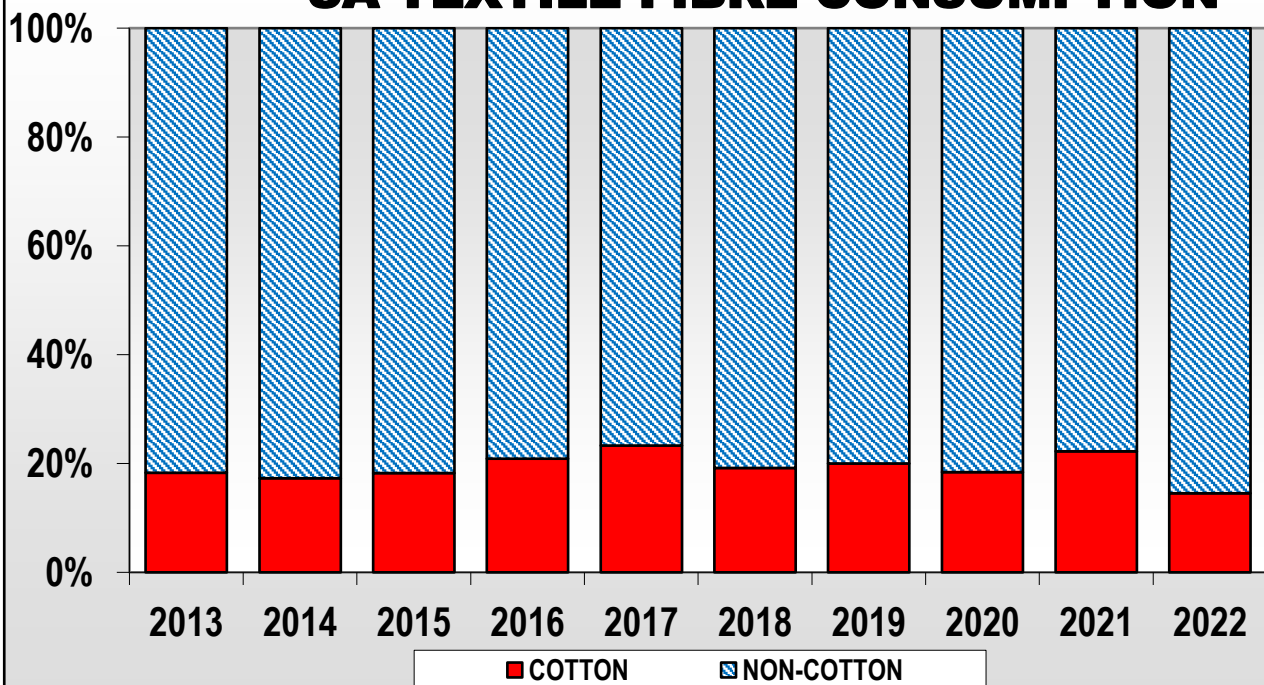
<u>JAAR/ YEAR</u>	<u>KATOEN / COTTON</u> Metrieke ton / Metric tons	<u>NIE-KATOEN / NON-COTTON</u> Metric tons	<u>TOTAAL / TOTAL</u> Metric tons	<u>MARKAANDEEL/ MARKET SHARE</u>
2014	21254	101829	123083	17.3%
2015	21284	95597	116881	18.2%
2016	20899	79077	99976	20.9%
2017	22603	74485	97088	23.3%
2018	18907	79666	98573	19.2%
2019	19105	76409	95514	20.0%
2020	16463	72861	89324	18.4%
2021	19396	67949	87345	22.2%
2022	14648	85991	100639	14.6%
2023	n/a	n/a	n/a	n/a

* Nie-katoen/Non-cotton = Projeksie/Projection

(Kalenderjare/Calendar years)

Bron / Source: SARS et al

SA TEKSTIELVESELVERBRUIK / SA TEXTILE FIBRE CONSUMPTION



SUID-AFRIKA KATOENSTATISTIEKE /
SOUTH AFRICA COTTON STATISTICS (since 1963)

MARKETING YEAR	H E C T A R E S*			Y I E L D - Seed Cotton	
	IRRI- GATION	DRYLAND	TOTAL	IRRIG. kg/ha	DRYLAND kg/ha
1963/64			32000		
1964/65					
1965/66			42000		
1966/67					
1967/68					
1968/69					
1969/70					
1970/71					
1971/72			24000		
1972/73					
1973/74					
1974/75					
1975/76			46000		
1976/77			26000		
1977/78					
1978/79					
1979/80			100409	2105	1056
1980/81			120000	2038	1073
1981/82			114719	1888	1050
1982/83			106846	1482	615
1983/84			105287	1272	435
1984/85	34736	64526	99262	1486	678
1985/86	34946	72599	107545	1981	827
1986/87	49786	76053	125839	1862	503
1987/88	48615	111351	159966	2028	567
1988/89	53974	151347	205321	2052	702
1989/90	51035	157325	208360	2171	728
1990/91	43460	121301	164761	2313	606
1991/92	32336	94294	126630	2321	685
1992/93	19310	60161	79471	2107	301
1993/94	7647	46144	53791	1973	590
1994/95	12763	69064	81827	2581	605
1995/96	19967	47085	67052	2370	341
1996/97	18174	92152	110326	2747	777
1997/98	16204	107990	124194	2201	402
1998/99	22494	103357	125851	2757	558
1999/00	33298	106613	139911	2707	515
2000/01	11832	67036	78868	3043	621
2001/02	20104	51504	71608	3419	583
2002/03	10593	40903	51496	3538	489
2003/04	11112	18768	29880	3478	402
2004/05	18633	24710	43343	3470	532
2005/06	13177	14616	27793	3802	542
2006/07	9725	10039	19764	3633	505
2007/08	7740	6549	14289	3688	365
2008/09	6019	4242	10261	4056	725
2009/10	4859	4965	9824	4327	602
2010/11	4151	4860	9011	4865	595
2011/12	11640	5505	17145	3931	715
2012/13	7231	5766	12997	4405	562
2013/14	2956	7471	10427	3979	693
2014/15	4566	6892	11458	4785	637
2015/16	8592	9636	18228	4946	933
2016/17	5843	3310	9153	4563	498
2017/18	7301	11540	18841	4411	1009
2018/19	19273	15355	34628	4595	906
2019/20	22765	16020	38785	4506	967
2020/21	11543	16132	27675	4500	1414
2021/22	5802	10511	16313	4515	1468
2022/23	7195	10823	18018	4306	1106
2023/24	6665	11329	17994	4270	1002

* Figures include Eswatini, Botswana, Namibia and Zimbabwe particulars as far as these particulars relate to seed cotton purchases by RSA & Eswatini ginners from these countries.

SUID-AFRIKA KATOENSTATISTIEKE /
SOUTH AFRICA COTTON STATISTICS (since 1963)
vervolg/
continued

MARKETING YEAR	PRODUCTION			EXPORTS	IMPORTS	CONSUMP- TION****	SEED COTTON	LINT PRICES	SEED COT- TON PRICES	
	RSA**	ESWATINI***	TOTAL							
(METRIC TONS COTTON LINT)									SA c/kg	SA c/kg
1963/64			13620	1816	22223	30191	19846		13.60	
1964/65			11350	1589	23494	34731	16539		13.50	
1965/66			18841	2270	26060	40406	27454		14.40	
1966/67			14982	681	33097	46535	21831		14.20	
1967/68			15322	114	35889	49259	22326		15.10	
1968/69			15890	1362	26967	47897	23154		14.80	
1969/70			24402	3564	26604	53572	35557		14.20	
1970/71			17434	3241	29643	54820	25404	47.19	15.00	
1971/72			15252	1816	32777	56871	22224	49.97	16.20	
1972/73			16414	1200	39935	58632	23918	59.89	19.00	
1973/74			17736	3352	48496	64642	25844	62.15	21.70	
1974/75			40098	11	30192	56713	58429	112.29	33.90	
1975/76			40504	2613	13163	52851	59020	84.00	24.50	
1976/77			18424	0	42000	60600	26846	115.00	35.30	
1977/78			34701	0	20267	47773	50564	150.83	45.50	
1978/79			51000	4336	10168	48887	74314	130.26	38.90	
1979/80			55058	949	10184	58437	80227	140.12	43.60	
1980/81			65014	200	10134	65647	94735	158.07	48.70	
1981/82			57747	0	5810	69045	84146	163.64	50.80	
1982/83	32973	4801	37774	0	20090	61558	55042	167.19	53.50	
1983/84	24294	2798	27092	0	36324	65194	39477	193.00	61.00	
1984/85	29433	6394	35827	0	34269	65707	52205	237.50	67.30	
1985/86	40389	6075	46463	0	19484	67905	67703	290.00	86.00	
1986/87	40638	6174	46812	0	29860	76672	68212	295.00	87.80	
1987/88	51293	9357	60650	0	17444	78094	88376	**** 280.00	94.00	
1988/89	68618	9050	77668	1545	4000	75999	113173	350.00	107.00	
1989/90	65730	11918	77649	11075	7978	79611	113146	355.00	103.00	
1990/91	52318	9357	61675	3292	12430	76214	89869	472.00	131.00	
1991/92	40640	8810	49451	4177	18934	67212	72057	472.00	131.00	
1992/93	18489	2039	20528	0	34544	66177	29912	480.00	131.50	
1993/94	11123	3924	15046	0	49593	64786	21924	490.00	148.00	
1994/95	23708	3269	26977	0	42162	71193	39309	512.00	157.00	
1995/96	22288	1775	24063	0	46246	65507	35063	635.00	194.00	
1996/97	39682	4952	44634	0	31401	72865	65038	740.00	223.00	
1997/98	25348	5786	31134	0	51848	83610	45367	795.00	243.00	
1998/99	36422	5959	42381	11113	38000	69463	61755	810.00	253.00	
1999/00	47514	5630	53144	6139	29186	75057	77438	820.00	258.00	
2000/01	27133	2635	29768	1256	29722	65115	43376	764.00	216.00	
2001/02	35903	2731	38634	0	37628	72826	56295	962.00	254.00	
2002/03	18167	3061	21228	0	51592	77427	30932	1179.00	351.00	
2003/04	15913	435	16348	0	46623	61929	23821	1102.00	369.00	
2004/05	26908	1113	28021	0	29437	59224	39696	1109.00	318.00	
2005/06	20949	1092	22041	6599	27410	48186	31225	737.00	227.00	
2006/07	14027	456	14483	7733	39112	46515	20518	723.00	227.00	
2007/08	10930	243	11173	6583	42083	46797	15828	924.00	347.00	
2008/09	9683	137	9820	5337	36408	42641	13912	1235.00	471.00	
2009/10	8406	671	9077	6567	22178	25842	12859	1120.00	435.00	
2010/11	7712	970	8682	6371	17881	22774	11967	1204.00	453.00	
2011/12	17102	887	17989	14377	18234	19619	25484	1364.00	509.00	
2012/13	12061	738	12799	10849	14644	18970	18132	1508.00	530.00	
2013/14	5305	940	6245	3454	19607	22398	8847	1674.00	575.00	
2014/15	8760	743	9503	6635	18081	20774	13463	1852.00	698.00	
2015/16	16911	527	17438	11471	19274	21259	24036	1903.00	765.00	
2016/17	10100	20	10120	9094	16531	21231	13582	2261.00	823.00	
2017/18	15714	307	16021	8443	14232	21664	22696	2362.00	868.00	
2018/19	36484	438	36922	26039	15857	18959	50892	2191.00	798.00	
2019/20	43686	540	44226	35702	12124	17653	59356	2269.00	799.00	
2020/21	27662	383	28045	28758	7465	12054	38657	2156.00	772.00	
2021/22	15623	0	15623	14635	18158	19480	21534	2537.00	886.00	
2022/23	14965	0	14965	6850	5821	14645	20627	3610.00	1347.00	
2023/24	14837	0	14837	699	5001	8410	20451	3258.00	1135.00	

** RSA production total includes Botswana, Namibia & Zimbabwe particulars as far as these

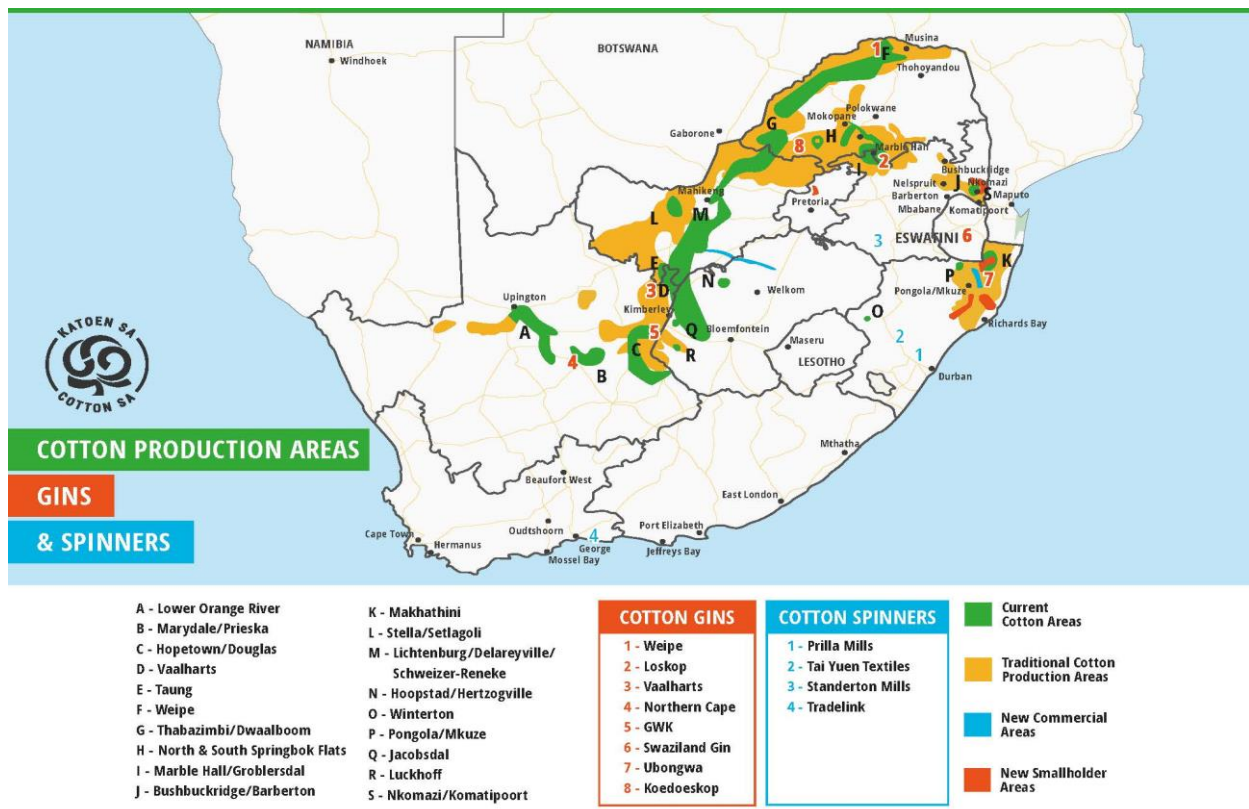
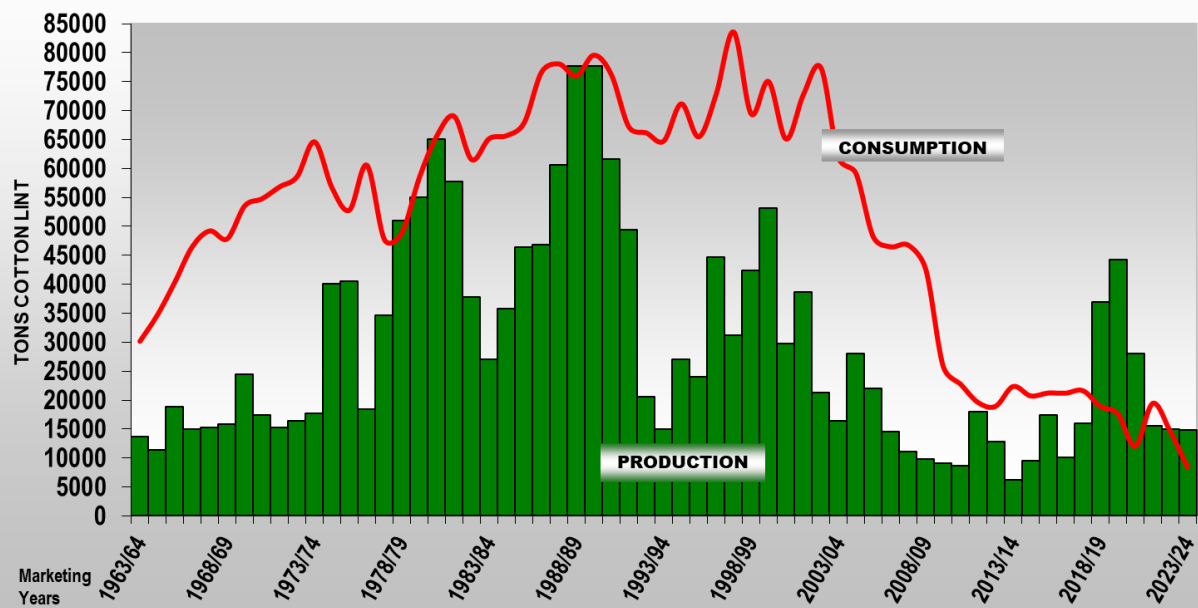
particulars relate to seed cotton purchases by RSA & Eswatini ginners from these countries.

*** Eswatini production relates to seed cotton purchases by RSA & Eswatini ginners from Eswatini.

**** Relates to cotton lint consumed by RSA and Eswatini spinners.

***** Plus 15c/kg subsidy

SA KATOENPRODUKSIE & -VERBRUIK SEDERT 1963 / SA COTTON PRODUCTION & CONSUMPTION SINCE 1963



SADC KATOENPRODUKSIE EN -VERBRUIK / SADC COTTON PRODUCTION AND CONSUMPTION

2023/24 BEMARKINGSJAAR / MARKETING SEASON*

<u>LAND / COUNTRY</u>	<u>AREA</u> (ha)	<u>OPBRENGS /</u> <u>YIELD***</u>	<u>PRODUKSIE /</u> <u>PRODUCTION</u> a ton vesel / Metric tons lint)	<u>INVOERE /</u> <u>IMPORTS</u>	<u>VERBRUIK /</u> <u>CONSUMPTION</u>	<u>UITVOERE /</u> <u>EXPORTS</u>
ANGOLA	2840	311	880	0	61	27
DR CONGO	0	0	0	7000	7170	0
MALAWI	86340	251	21640	0	3000	18640
MOZAMBIQUE	137660	167	22940	0	1300	21640
SOUTH AFRICA**	17994	2213	14837	6520	8410	699
TANZANIA	641000	221	141460	0	45000	63460
ZAMBIA	139870	192	26860	50	1790	25110
ZIMBABWE	246810	232	57360	0	2810	54550
TOTALS	1272514		285977	13570	69541	184126

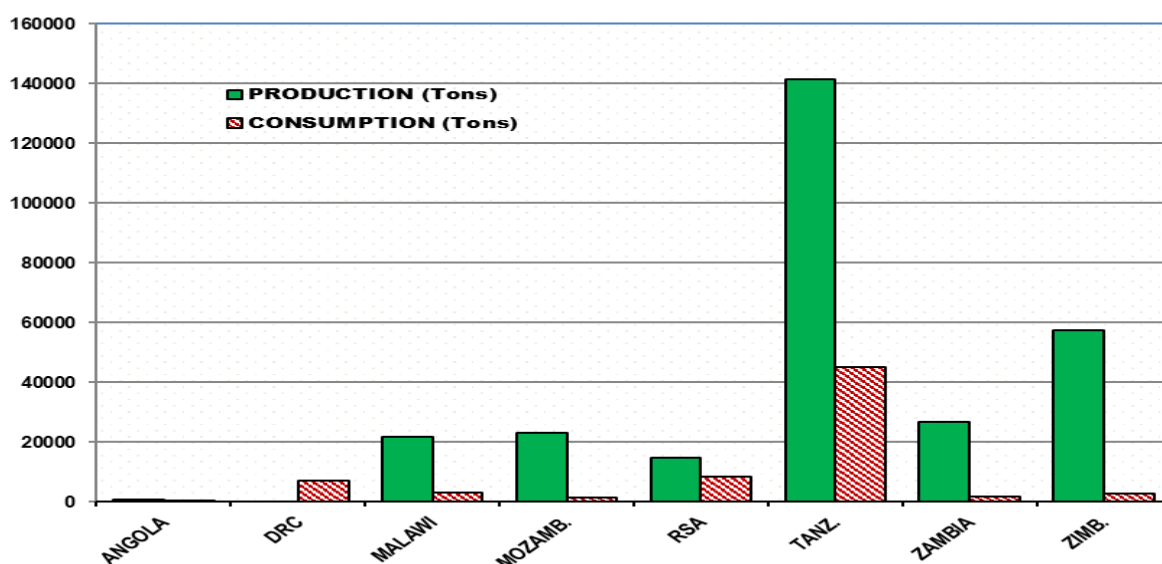
* Ramings / estimates (South Africa actual)

** Uitgesluit/Excluding: Eswatini

*** geweegde gemiddelde kg katoenvesel per ha / weighted average kg cotton lint per ha

Bron/Source: ICAC

SADC KATOENPRODUKSIE & -VERBRUIK: 2023/24 SADC COTTON PRODUCTION & CONSUMPTION: 2023/24



WêRELDKATOENOPPERVLAKTE EN GEMIDD. OPBRENGSTE / WORLD COTTON AREA AND AVG. YIELDS

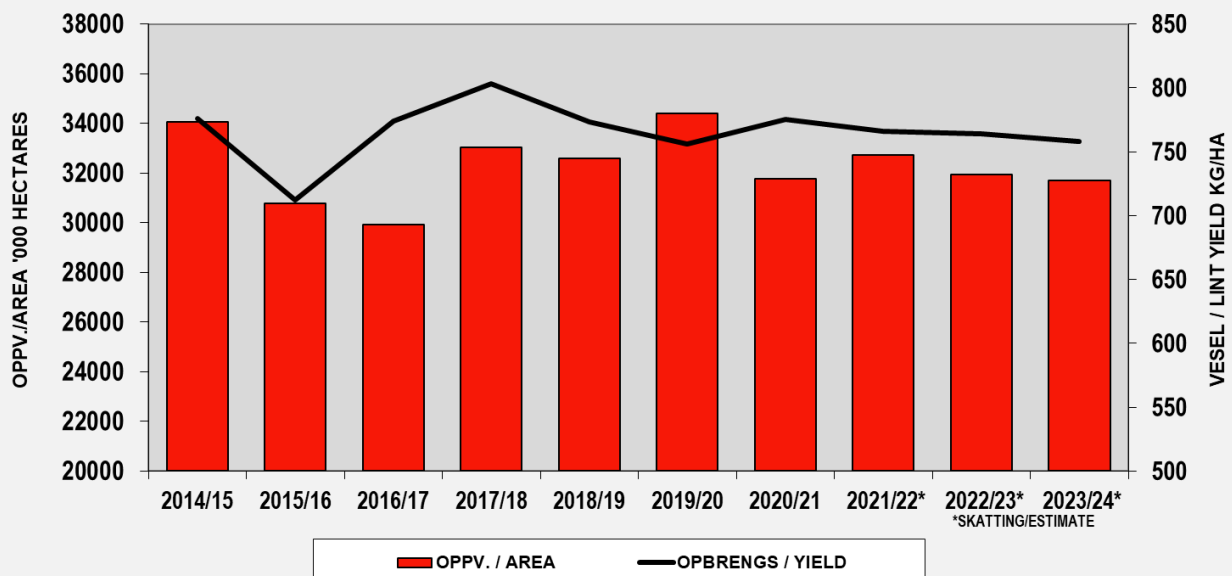
Jare begin 1 Augustus / Years beginning 1 August

<u>JAAR /</u> <u>YEAR</u>	<u>'000 HEKTARE/</u> <u>'000 HECTARES</u>	<u>VESEL OPBRENGS/</u> <u>LINT YIELD</u> <u>(KG/HA)</u>
2014/15	34050	776
2015/16	30775	712
2016/17	29904	774
2017/18	33046	803
2018/19	32597	773
2019/20	34401	756
2020/21	31752	775
2021/22*	32714	766
2022/23*	31929	764
2023/24*	31699	758

* SKATTING / ESTIMATE

Bron / Source: ICAC

WêRELDKATOENOPPERVLAKTE EN GEMIDDELDE OPBRENGSTE / WORLD COTTON AREA & AVG. YIELDS



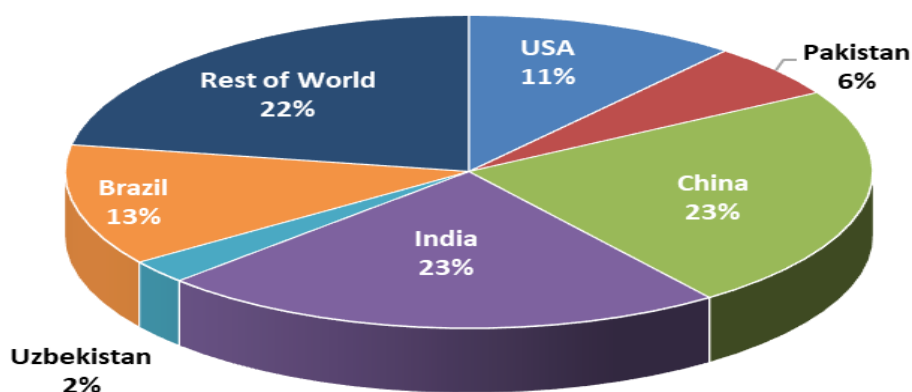
Wêreld: Belangrikste Katoenproduserende Lande / World: Major Cotton Producing Countries

Jare begin 1 Augustus / Years beginning 1 August

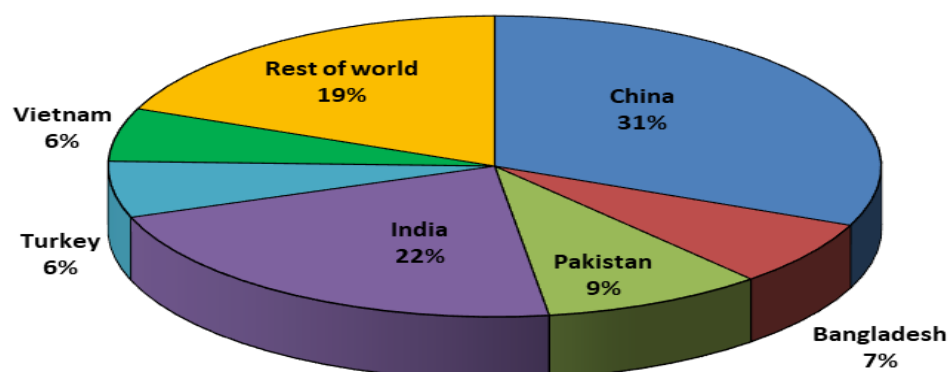
JAAR YEAR	VSA/USA	CHINA	INDIA	PAKISTAN	UZBEKISTAN	BRAZIL	OTHER	TOTAL
(PRODUKSIE IN MILJOEN METRIEKE TON / PRODUCTION IN MILLION METRIC TONS)								
2016	2.806	5.200	5.746	1.567	0.832	1.530	5.394	23.075
2017	3.738	4.900	5.865	1.663	0.960	1.289	4.722	23.137
2018	4.555	5.890	6.350	1.795	0.961	1.530	5.443	26.524
2019	4.000	4.900	5.661	1.670	0.637	3.002	6.340	26.210
2020	4.336	5.800	6.205	1.457	0.531	2.779	4.897	26.005
2021*	3.180	5.910	5.992	0.960	0.700	3.002	4.870	24.614
2022*	3.815	5.730	5.290	1.266	0.590	3.356	5.010	25.057
2023*	3.150	5.980	5.722	0.835	0.590	2.552	5.558	24.387
2024*	2.634	5.600	5.493	1.350	0.590	3.020	5.354	24.041

* SKATTING / ESTIMATE
Bron / Source: ICAC

Wêreld Belangrikste Katoenproduserende Lande World Major Cotton Producing Countries 2023/24



Wêreld Belangrikste Katoenverbruikerslande World Major Cotton Consuming Countries 2023/24



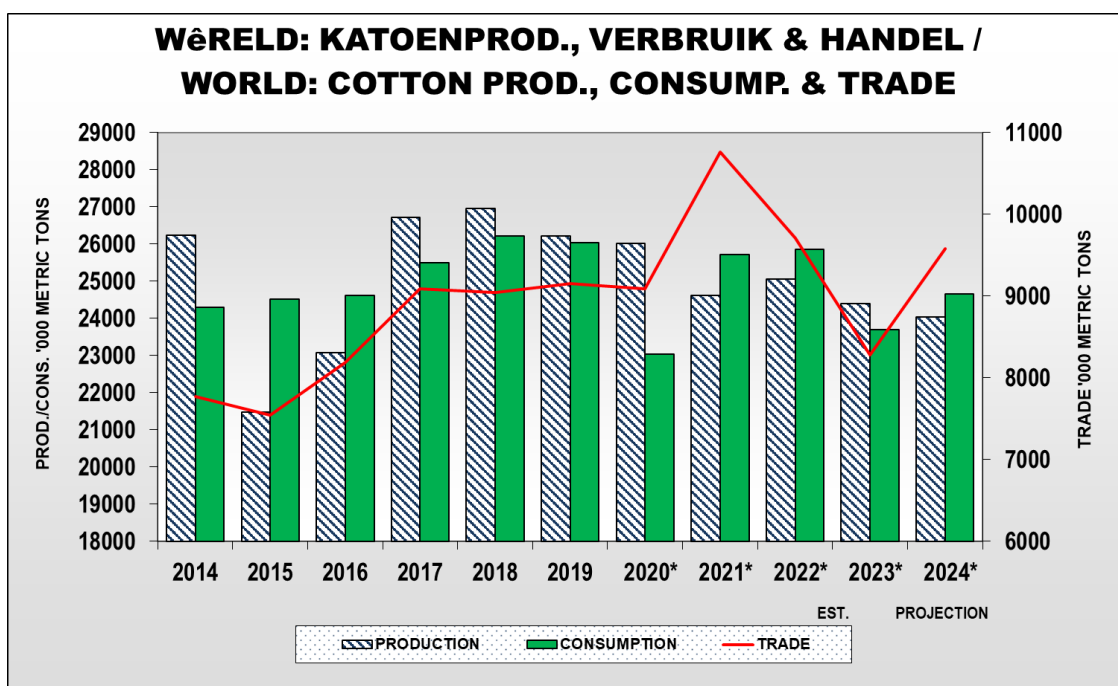
WêRELD: KATOENPRODUKSIE, -VERBRUIK & -HANDEL WORLD: COTTON PRODUCTION, CONSUMPTION & TRADE

Jare begin 1 Augustus / Years beginning 1 August

<u>JAAR /</u> <u>YEAR</u>	<u>PRODUKSIE /</u> <u>PRODUCTION</u>	<u>VERBRUIK /</u> <u>CONSUMPTION</u>	<u>HANDEL / TRADE</u>
	('000 METRIEKE TON / '000 METRIC TONS)		
2014	26234	24295	7772
2015	21476	24510	7538
2016	23076	24615	8189
2017	26717	25501	9090
2018	26950	26206	9044
2019	26210	26031	9148
2020*	26005	23040	9091
2021*	24614	25710	10763
2022*	25057	25843	9704
2023*	24387	23694	8281
2024*	24041	24661	9575

* SKATTING / ESTIMATE

Bron / Source: ICAC



WêRELD: KATOEN EN NIE-KATOEN TEKSTIEL- VESELVERBRUIK / WORLD: COTTON AND NON-COTTON TEXTILE FIBRE CONSUMPTION

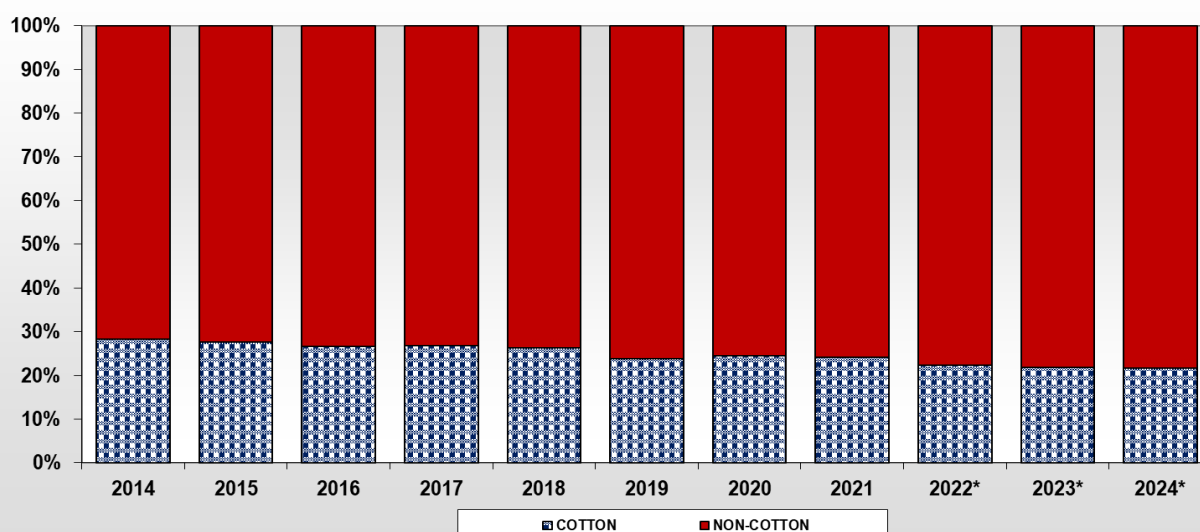
(EINDVERBRUIK / END-USE)

JAAR YEAR	KATOEN COTTON	NIE-KATOEN NON-COTTON	KATOEN COTTON	NIE-KATOEN NON-COTTON	KATOEN / COTTON MARKAANDEEL MARKET SHARE
	kg per Kapita/Capita		miljoen ton/million tons		%
2014	3.33	8.47	24.304	61.800	28.2%
2015	3.30	8.69	24.395	64.180	27.5%
2016	3.27	9.00	24.409	67.161	26.7%
2017	3.37	9.25	25.438	69.806	26.7%
2018	3.43	9.25	26.205	73.551	26.3%
2019	3.19	10.20	24.623	78.658	23.8%
2020	3.10	9.61	24.139	74.449	24.5%
2021	3.27	10.43	25.870	81.576	24.1%
2022*	3.13	10.17	24.800	86.286	22.3%
2023*	2.96	10.50	23.400	84.100	21.8%
2024*	3.00	10.90	24.500	88.300	21.7%

* SKATTING / ESTIMATE

Bron / Source: ICAC

WêRELD: KATOEN EN NIE-KATOEN TEKSTIELVESELVERBRUIK WORLD: COTTON AND NON-COTTON TEXTILE FIBRE CONSUMPTION





POSBUS / PO BOX 912 232, Silverton, 0127
Tel: 27 (12) 804 1462

www.cottonsa.org.za
enquiries@cottonsa.org.za

Navrae / Enquiries:
Dr Annette Bennett (CEO)